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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2357)

I. VOTING RESULTS OF EXTRAORDINARY GENERAL MEETING;

**II. ESTABLISHMENT OF THE SUSTAINABLE DEVELOPMENT
COMMITTEE;**

**III. CHANGES IN COMPOSITIONS OF THE BOARD AND
MEMBERS OF THE SPECIAL COMMITTEES OF THE BOARD;**

**IV. CHANGES IN COMPOSITION OF THE SUPERVISORY
COMMITTEE; AND**

**V. RE-APPOINTMENT OF GENERAL MANAGER AND CHIEF FINANCIAL
OFFICER (CHIEF ACCOUNTANT)**

The Board is pleased to announce that (i) the EGM was held by the Company at 9:00 a.m. on Friday, 12 July 2024, during which all the resolutions set out in the Notice were duly considered and approved; (ii) the Board had passed the resolutions in respect of the establishment of the Sustainable Development Committee, the changes in compositions of the Board and members of the special committees of the Board and the re-appointment of general manager and chief financial officer (chief accountant); and (iii) the Supervisory Committee had passed the resolution in respect of the changes in composition of the Supervisory Committee.

I. VOTING RESULTS OF THE EGM

References are made to (i) the circular (the “**Circular**”) of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 26 June 2024, and (ii) the notice of the EGM dated 26 June 2024 (the “**Notice**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

The board of directors of the Company (the “**Board**”) is pleased to announce that the EGM was held at Building A, No. 14 Xiaoguan Dongli, Andingmenwai, Chaoyang District, Beijing, the PRC on Friday, 12 July 2024 at 9:00 a.m., during which all the resolutions set out in the Notice were duly considered and approved. As at the date of the EGM, the total number of issued shares of the Company (the “**Shares**”) was 7,972,854,242.

The total number of Shares entitling the holders to attend and vote for or against ordinary resolutions numbered 1 to 11 at the EGM was 7,972,854,242. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person or by proxy at the EGM represented 6,019,135,773 Shares carrying voting rights, or 75.50% of the total number of Shares carrying voting rights for the resolutions.

Mr. Yan Lingxi and Mr. Sun Jizhong, the executive Directors, Mr. Liu Weiwu and Mr. Lin Guiping, the independent non-executive Directors attended the EGM. Other Directors did not attend the EGM due to other business arrangements.

The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association of the Company.

At the EGM, the following resolutions were considered and approved by way of poll:

No.	Resolutions	Number of Shares (Approximate Percentage)	
		For	Against
Ordinary Resolutions			
1.	The resolution relating to the re-election of Mr. Yan Lingxi as an executive Director of the Company with a term of office commencing from the date of approval at the EGM until the date of approval of the next session of the Board at the general meeting of the Company to be held in 2027, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,911,379,390 (98.209770%)	107,756,383 (1.790230%)
2.	The resolution relating to the re-election of Mr. Sun Jizhong as an executive Director of the Company with a term of office commencing from the date of approval at the EGM until the date of approval of the next session of the Board at the general meeting of the Company to be held in 2027, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	6,008,226,696 (99.818760%)	10,909,077 (0.181240%)

3.	The resolution relating to the new appointment of Mr. Xu Dongsheng as a non-executive Director of the Company with a term of office commencing from the date of approval at the EGM until the date of approval of the next session of the Board at the general meeting of the Company to be held in 2027, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	6,008,701,735 (99.826652%)	10,434,038 (0.173348%)
4.	The resolution relating to the new appointment of Mr. Zhou Xunwen as a non-executive Director of the Company with a term of office commencing from the date of approval at the EGM until the date of approval of the next session of the Board at the general meeting of the Company to be held in 2027, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	6,008,701,735 (99.826652%)	10,434,038 (0.173348%)
5.	The resolution relating to the new appointment of Ms. Hu Shiwei as a non-executive Director of the Company with a term of office commencing from the date of approval at the EGM until the date of approval of the next session of the Board at the general meeting of the Company to be held in 2027, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with her and the grant of an authorization to the remuneration committee of the Company to determine her remuneration.	6,008,701,735 (99.826652%)	10,434,038 (0.173348%)
6.	The resolution relating to the re-election of Mr. Xu Gang as a non-executive Director of the Company with a term of office commencing from the date of approval at the EGM until the date of approval of the next session of the Board at the general meeting of the Company to be held in 2027, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,762,516,237 (95.736605%)	256,619,536 (4.263395%)

7.	The resolution relating to the re-election of Mr. Liu Weiwu as an independent non-executive Director of the Company with a term of office commencing from the date of approval at the EGM until the date of approval of the next session of the Board at the general meeting of the Company to be held in 2027, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	6,011,045,027 (99.865583%)	8,090,746 (0.134417%)
8.	The resolution relating to the re-election of Mr. Mao Fugen as an independent non-executive Director of the Company with a term of office commencing from the date of approval at the EGM until the date of approval of the next session of the Board at the general meeting of the Company to be held in 2027, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,932,799,719 (98.565640%)	86,336,054 (1.434360%)
9.	The resolution relating to the re-election of Mr. Lin Guiping as an independent non-executive Director of the Company with a term of office commencing from the date of approval at the EGM until the date of approval of the next session of the Board at the general meeting of the Company to be held in 2027, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	6,011,487,027 (99.872926%)	7,648,746 (0.127074%)

10.	The resolution relating to the new appointment of Mr. Nie Xiaoming as a Shareholder representative Supervisor of the Company with a term of office commencing from the date of approval at the EGM until the date of approval of the next session of the Supervisory Committee at the general meeting of the Company to be held in 2027, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	6,019,117,661 (99.999699%)	18,112 (0.000301%)
11.	The resolution relating to the re-election of Mr. Guo Guangxin as a Shareholder representative Supervisor of the Company with a term of office commencing from the date of approval at the EGM until the date of approval of the next session of the Supervisory Committee at the general meeting of the Company to be held in 2027, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,936,105,353 (98.620559%)	83,030,420 (1.379441%)

The Board confirmed that all the resolutions mentioned above were duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking at the EGM.

II. ESTABLISHMENT OF THE SUSTAINABLE DEVELOPMENT COMMITTEE

In order to continually optimize and enhance the Company's performance in the area of sustainable development, the Board is pleased to announce that, at the Board meeting held on 12 July 2024, the Board considered and approved the resolution in relation to the establishment of the Sustainable Development Committee. The Sustainable Development Committee is mainly responsible for providing comprehensive support for the development of environmental, social and governance-related issues, conducting thorough study and consideration of motions of relevant meetings, and providing advice or recommendation for the decision-making of the Board.

III. CHANGES IN COMPOSITIONS OF THE BOARD AND MEMBERS OF THE SPECIAL COMMITTEES OF THE BOARD

After the conclusion of the EGM during which all the resolutions in relation to the re-election and new appointment of Directors, namely, resolutions numbered 1 to 9 were duly passed, the eighth session of the Board comprises the following members:

Mr. Yan Lingxi (executive Director), Mr. Sun Jizhong (executive Director), Mr. Xu Dongsheng (non-executive Director), Mr. Zhou Xunwen (non-executive Director), Ms. Hu Shiwei (non-executive Director), Mr. Xu Gang (non-executive Director), Mr. Liu Weiwu (independent non-executive Director), Mr. Mao Fugen (independent non-executive Director) and Mr. Lin Guiping (independent non-executive Director).

The biographical details of each of the Directors of the eighth session of the Board as required under Rule 13.51(2) of the Listing Rules are set out in Appendix I to the Circular. As far as the Directors are aware and save as disclosed in the Circular, each of the Directors does not hold any directorships in other public listed companies in the last three years nor does any of them hold any position with the Company or other members of the Group, and each of the Directors does not have any relationship with any other Directors, Supervisors, senior management or substantial or controlling Shareholders of the Company. As far as the Directors are aware and save as disclosed in the Circular, none of them have any interests or short positions in the shares, underlying shares or debentures of the Company or its associated corporations within the meaning of Part XV of the SFO. Save as disclosed in the Circular, there is no other information in relation to the Directors that is required to be disclosed pursuant to Rule 13.51(2) (h) to (v) of the Listing Rules nor is there any other matter that needs to be brought to the attention of the Shareholders.

After the conclusion of the EGM, each of Mr. Lian Dawei, Mr. Liu Bingjun, and Mr. Wang Jun ceased to be a Director of the Company. Mr. Lian Dawei, Mr. Liu Bingjun, and Mr. Wang Jun have respectively confirmed to the Company that there is no disagreement with the Board and that there is no matter that needs to be brought to the attention of the Shareholders in respect of their respective cessation of office.

At the Board meeting convened following the EGM on the same date, Mr. Yan Lingxi was elected as the Chairman of the eighth session of the Board. The members of the special committees of the Board were appointed as follows:

1. Mr. Yan Lingxi was appointed as the member and chairman of the Development and Strategy Committee. Mr. Sun Jizhong, Mr. Xu Dongsheng and Mr. Zhou Xunwen were appointed as the members of the Development and Strategy Committee.
2. Mr. Mao Fugen was appointed as the member and chairman of the Audit and Risk Management Committee. Ms. Hu Shiwei, Mr. Liu Weiwu and Mr. Lin Guiping were appointed as the members of the Audit and Risk Management Committee.
3. Mr. Liu Weiwu was appointed as the member and chairman of the Remuneration Committee. Mr. Xu Dongsheng, Mr. Mao Fugen and Mr. Lin Guiping were appointed as the members of the Remuneration Committee.
4. Mr. Yan Lingxi was appointed as the member and chairman of the Nomination Committee. Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping were appointed as the members of the Nomination Committee.

5. Mr. Lin Guiping was appointed as the member and chairman of the Sustainable Development Committee. Mr. Zhou Xunwen, Mr. Liu Weiwu and Mr. Mao Fugen were appointed as the members of the Sustainable Development Committee.

IV. CHANGES IN COMPOSITION OF THE SUPERVISORY COMMITTEE

At the EGM, all the resolutions in relation to the new appointment and re-election of Shareholder representative Supervisors, namely, resolutions numbered 10 to 11 were duly passed. Ms. Kang Yinglei was elected by the general meeting of employees of the Company as an employee representative Supervisor of the eighth session of the Supervisory Committee.

After the conclusion of the EGM, the eighth session of the Supervisory Committee comprises the following members:

Mr. Nie Xiaoming (Shareholder representative Supervisor), Mr. Guo Guangxin (Shareholder representative Supervisor) and Ms. Kang Yinglei (employee representative Supervisor).

The biographical details of Mr. Nie Xiaoming and Mr. Guo Guangxin, being the Shareholder representative Supervisors, and Ms. Kang Yinglei, being the employee representative Supervisor of the eighth session of the Supervisory Committee as required under Rule 13.51(2) of the Listing Rules are set out in the Circular. As far as the Directors are aware and save as disclosed in the Circular, each of the Supervisors does not hold any directorships in other public listed companies in the last three years nor does any of them hold any position with the Company or other members of the Group, and each of the Supervisors does not have any relationship with any other Directors, Supervisors, senior management or substantial or controlling Shareholders of the Company. As far as the Directors are aware, none of them have any interests or short positions in the shares, underlying shares or debentures of the Company or its associated corporations within the meaning of Part XV of the SFO. Save as disclosed in the Circular, there is no other information in relation to the Supervisors that is required to be disclosed pursuant to Rule 13.51(2) (h) to (v) of the Listing Rules nor is there any other matter that need to be brought to the attention of the Shareholders.

At the Supervisory Committee meeting convened following the EGM on the same date, Mr. Nie Xiaoming was elected as the chairman of the eighth session of the Supervisory Committee.

V. RE-APPOINTMENT OF GENERAL MANAGER AND CHIEF FINANCIAL OFFICER (CHIEF ACCOUNTANT)

The Board is pleased to announce that, at the Board meeting held on 12 July 2024, the Board considered and approved the resolutions in relation to the re-appointment of Mr. Sun Jizhong as the general manager of the Company and the re-appointment of Mr. Wang Jingmin as the chief financial officer (chief accountant) of the Company, with their terms of office commencing from the date of the establishment of the eighth session of the Board to the date on which the term of office of the eighth session of the Board expires.

The biographical details of Mr. Sun Jizhong are set out in Appendix I to the Circular. The biographical details of Mr. Wang Jingmin are set out in the 2023 annual report of the Company published on 26 April 2024.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 12 July 2024

As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Xu Dongsheng, Mr. Zhou Xunwen, Ms. Hu Shiwei and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purpose only*