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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

**ANNOUNCEMENT  
CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcements of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 28 October 2022 (the “**Announcement**”) in relation to the entering into of the Supplemental Continuing Connected Transactions Framework Agreements and the Proposed Annual Caps. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the EGM as mentioned in the Announcement will be held at 9:00 a.m on Friday, 10 February 2023 at 6/F, Building A, No. 14 Xiaoguan Dongli, Andingmenwai, Chaoyang District, Beijing, the People’s Republic of China to consider and approve, among other things, the Transactions.

For the purpose of determining the entitlement to attend and vote at the EGM, according to Article 41 of the Articles of Association, the H Share register of members of the Company will be closed from Saturday, 21 January 2023 to Friday, 10 February 2023 (both days inclusive), during which period no transfer of H shares will be registered. Holders of the Company’s H Shares and domestic shares (together, the “**Shareholders**”) whose names appear on the Company’s register of members on Saturday, 21 January 2023 are entitled to attend and vote at the EGM. The circular containing details of the resolutions to be proposed at the EGM and the notice of EGM will be despatched to the Shareholders in due course.

In order to be eligible to attend and vote at the EGM, holders of the Company's H Shares shall lodge all transfer instruments together with the relevant H share certificates with Computershare Hong Kong Investor Services Limited, the Company's H shares registrar, not later than 4:30 p.m. on Friday, 20 January 2023 at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

By Order of the Board  
**AviChina Industry & Technology Company  
Limited\***  
**Xu Bin**  
*Company Secretary*

Beijing, 6 January 2023

*As at the date of this announcement, the Board comprises executive Directors Mr. Zhang Minsheng and Mr. Yan Lingxi, non-executive Directors Mr. Lian Dawei, Mr. Liu Bingjun, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.*

*\* For identification purposes only*