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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2357)

ANNOUNCEMENT

Reference is made to the announcement of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 10 June 2022 (“**Announcement**”) and the circular dated 29 September 2022 in relation to the Share Swap and Absorption of AVIC Electromechanical by AVIC Avionics (the “**Transaction**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those used in the Announcement.

The Board is pleased to announce that on 21 December 2022, the Listed Company Merger and Reorganization Examination Committee of the China Securities Regulatory Commission (the “**CSRC**”) approved the Transaction unconditionally. The Transaction will be beneficial to the future development of the Company’s airborne business. The trading of the shares of AVIC Avionics (stock code: 600372) will be resumed from the opening of the market on Thursday, 22 December 2022.

By Order of the Board
AviChina Industry & Technology Company Limited*
Company Secretary
Xu Bin

Beijing, 21 December 2022

As at the date of this announcement, the Board comprises executive Directors Mr. Zhang Minsheng and Mr. Yan Lingxi, non-executive Directors Mr. Lian Dawei, Mr. Liu Bingjun, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purposes only*