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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

**LATEST ARRANGEMENTS
FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 26 OCTOBER
2022**

References are made to the notice (the “**Notice**”), the circular (the “**Circular**”) and the proxy form (the “**Proxy Form**”) accompanying the Circular for the Extraordinary General Meeting (or at any adjournment thereof, the “**EGM**”), all dated 29 September 2022 of AviChina Industry & Technology Company Limited* (the “**Company**”), in relation to the EGM to be held at 6/F, Building A, No. 14 Xiaoguan Dongli, Andingmenwai, Chaoyang District, Beijing, the People’s Republic of China on Wednesday, 26 October 2022 at 9:00 a.m.. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

Shareholders are encouraged to (i) appoint the chairman of the EGM (or any adjournment thereof) as your proxy to vote at the EGM; or (ii) attend, ask questions and vote at EGM by way of electronic means through the Online Platform (as defined hereunder).

The health of Shareholders and staff is of paramount importance to the Company. In light of the Novel Coronavirus (“**COVID-19**”) outbreak, the Company encourages the Shareholders to consider appointing the chairman of the EGM as his/her proxy to vote on the relevant resolutions at the EGM, instead of attending the EGM in person. The directors of the Company may attend the EGM remotely through video or telephone conference facilities, and will be available either in person or through video or telephone conference facilities to answer questions from Shareholders at the EGM. Depending on the evolution of the COVID-19 outbreak, the Company may adjust or reschedule the EGM in accordance with the applicable laws and regulations.

Besides, Shareholders can also attend the EGM online. Shareholders may attend, ask questions and vote at the EGM through the online platform which can be accessed by visiting the website at: (for EGM) <http://meetings.computershare.com/AviChinaEGM2022> (the “**Online Platform**”).

Shareholders may also send their questions related to the EGM to the Company's email address (cmd@avichina.com) prior to the EGM. The Company will answer the questions which are of general concern to the Shareholders.

Shareholders will be able to log in and cast votes at the EGM at the starting time of the EGM by visiting the Online Platform.

If Shareholders attend the EGM online, they shall complete and return the Proxy Forms for the EGM in accordance with the instructions printed thereon and appoint the chairman of the EGM as their proxy, or they can log in approximately 30 minutes prior to the commencement of the EGM by visiting the Online Platform, in order to exercise their voting rights to vote on the relevant resolutions at the EGM.

For the detailed information of electronic attending and voting at the EGM, please contact Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at +852 2862 8555 (Office hours: 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding public holidays)) or visiting them at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (Office hours: 9:00 a.m. to 4:30 p.m. from Monday to Friday (excluding public holidays)), no later than 4:30 p.m. on 25 October 2022.

General

Save for the above arrangements, all information set out in the Notice, the Circular and the Proxy Form remains unchanged. The Proxy Form remains valid for the EGM. Shareholders are not required to re-submit the Proxy Forms if they have already done so.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 14 October 2022

As at the date of this announcement, the Board comprises executive Directors Mr. Zhang Minsheng and Mr. Yan Lingxi, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purpose only*