

29 September 2022

The Board of Directors
AviChina Industry & Technology Company Limited 2nd Floor,
Building 27,
No.26 Xihuan South Street,
Beijing Economic Technological Development Area, Beijing,
The PRC

Strictly Private & Confidential

Dear Sirs,

AviChina Industry & Technology Company Limited (the "Company") and its subsidiaries, (collectively referred to as "the Group")

Circular dated 29 September 2022 issued by the Company (the "Circular") in connection with share swap and absorption of AVIC Electromechanical Systems Co., Ltd. (the "AVIC Electromechanical" or the "Target Group"), deemed disposal of equity of China Avionics Systems Co., Ltd. (the "AVIC Avionics") and subscription and deemed disposal of AVIC Avionics A shares (the "Absorption and Subscription").

We hereby consent to and confirm that we have not withdrawn our consent to the inclusion of our reports on the unaudited financial information of AVIC Avionics as set out in Appendix II, our accountants' report of AVIC Electromechanical and its subsidiaries as set out in Appendix IV and the unaudited proforma financial information for the Enlarged Group as set out in Appendix V to the Circular and the references to our name in the form and context in which they appear in the Circular.

We also hereby consent to a copy of this letter being made available for public inspection as described in the paragraph headed "CONSENT AND QUALIFICATION OF EXPERTS" in Appendix VI to the Circular.

We confirm that, as at the latest practicable date, 29 September 2022, we had no direct or indirect shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for shares in any member of the Group and had no direct or indirect interests in any assets which have been, since 31 December 2021 (being the date to which the latest published audited financial statements of the Group were made up), acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

Da Hua CPA (special general partnership)

Certified Public Accountants

Long Jiao

Practising Certificate Number: 110001590340

Li Haoyang

Practising Certificate Number: 420100050510

Bei Jing

