

29 September 2022

The Board of Directors
AviChina Industry & Technology Company Limited
6/F, Tower A, No. 14 Xiaoguandongli, Andingmenwai
Chaoyang District, Beijing, The PRC

Dear Sirs,

**(1) CONNECTED TRANSACTION AND VERY SUBSTANTIAL ACQUISITION IN RELATION TO THE ACQUISITION OF THE ENTIRE EQUITY INTEREST IN AVIC ELECTROMECHANICAL;
(2) CONNECTED TRANSACTION AND VERY SUBSTANTIAL DISPOSAL IN RELATION TO THE DEEMED DISPOSAL OF THE EQUITY INTEREST IN AVIC AVIONICS; AND
(3) CONNECTED TRANSACTION AND DISCLOSEABLE TRANSACTION IN RELATION TO THE SUBSCRIPTION AND DEEMED DISPOSAL OF AVIC AVIONICS A SHARES BY THE COMPANY**

We refer to the circular issued by AviChina Industry & Technology Company Limited (the “**Company**”) on 29 September 2022 (the “**Circular**”) in relation to the captioned matter. Capitalised terms used herein should have the same meanings as those defined in the Circular.

We hereby consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of our letter and references of our name in the Circular in the form and context in which they are included.

We also confirm that as at the Latest Practicable Date:

- (i) we did not have any shareholding interest in any member of the Group or any right to subscribe for or to nominate persons to subscribe for securities in any member of the Group;
- (ii) we did not have any direct or indirect interest in any assets which have been, since 31 December 2021, being the date to which the latest published audited accounts of the Company were made up, acquired or disposed of by or leased to, or were proposed to be acquired or disposed of by or leased to, any member of the Group.

We also consent to the abovementioned documents and this letter being made available for public inspection as described in Appendix VI to the Circular.

Yours faithfully,
For and on behalf of
Maxa Capital Limited



Dian Deng
Managing Director