



中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

PROXY FORM FOR USE AT THE EXTRAORDINARY GENERAL MEETING

Number of H Shares/Domestic Shares related to this proxy form <small>(note 2)</small>	
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I/We (note 3) _____
of (note 3) _____,
am/are the registered holder(s) of _____ (note 2) H Shares/Domestic Shares (note 4) in
AviChina Industry & Technology Company Limited* (the "Company"), hereby appoint the chairman of the
meeting or _____ (note 5)
of _____ as my/our proxy/proxies (note 4)
to attend the extraordinary general meeting of the Company to be held at 6/F, Building A, No. 14 Xiaoguan
Dongli, Andingmenwai, Chaoyang District, Beijing, the People's Republic of China on Wednesday, 26 October
2022 at 9 a.m. (including any adjournment thereof) (the "EGM") and vote on the resolution(s) to be presented at
the EGM as hereunder indicated for, or if no such indication is given, as my/our proxy/proxies (note 4) thinks fit.

No.	Ordinary Resolutions	For <small>(note 6)</small>	Against <small>(note 6)</small>
1.	The resolution relating to the Share Swap and Absorption Agreement entered into between AVIC Avionics and AVIC Electromechanical, and the transactions contemplated thereunder, be and is hereby approved, ratified and confirmed; and any Director or authorized representative of the Chairman of the Board be and is hereby authorised to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/ or to complete the relevant actions and transactions contemplated under the Share Swap and Absorption Agreement, including but not limited to obtain necessary approval from relevant PRC government authorities, and to sign any further documents, or to do any other matters incidental thereto and/or as contemplated thereunder.		
2.	The resolution relating to the Subscription Agreements entered into between the AVIC Avionics and: (i) the Company; and (ii) AVIC Aviation Industry Investment, AVIC Shenfei and Chengdu Aircraft Industry, and the transactions contemplated thereunder, be and is hereby approved, ratified and confirmed; any Director or authorized representative of the Chairman of the Board be and is hereby authorised to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/ or to complete the relevant actions and transactions contemplated under the Subscription Agreements, including but not limited to obtain necessary approval from relevant PRC government authorities, and to sign any further documents, or to do any other matters incidental thereto and/or as contemplated thereunder.		
3.	The resolution relating to the new appointment of Mr. Liu Bingjun as the non-executive Director of the Company with a term of office commencing from the date on which his proposed appointment is approved at the EGM until the date on which the election of the new session of the Board is resolved at the annual general meeting to be convened in 2024, the grant of an authorization to the Remuneration Committee to determine his remuneration and the grant of an authorization to an executive Director of the Company to sign the relevant service contract on behalf of the Company with him.		

Date: _____

Signature: _____

Notes:

1. Unless the context otherwise requires, capitalized terms used in this proxy form have the same meanings as defined in the circular of the Company dated 29 September 2022 and of which this proxy form relates. The description of the resolutions in this proxy form is by way of summary only. Please refer to the notice of EGM dated 29 September 2022 for the full text of these resolutions.
2. Please insert the number of Shares registered in your name(s) and related to this proxy form. If no number is inserted, this proxy form will be deemed to relate to all the Shares registered in your name(s).
3. Full name(s) and address(es) are to be inserted in Block Letters as set out in the register of members of the Company.
4. Please strike out the inappropriate one.
5. If you wish to appoint any person other than the chairman of the EGM as your proxy, please delete the words “the chairman of the meeting or” and insert the name and address of the person to be appointed as your proxy in the space provided. If no name is inserted, the chairman of the EGM will become your proxy accordingly. Each Shareholder is entitled to appoint one or more proxies to attend and vote on his behalf at the meeting. A proxy needs not be a member of the Company but should attend the meeting in person. Any alteration to this form shall be initialized by the person who signs this form. In the case of joint holders of Shares, any one of such holders may vote at the EGM, either personally or by proxy, in respect of such Share as if he was solely entitled thereto, but if more than one of such joint holders are present at the EGM personally or by proxy, that one of the said persons present whose name stands first on the register of members of the Company in respect of such Shares, either personally or by proxy, shall alone and not others be entitled to vote in respect thereof.
6. If you wish to vote for the resolutions set out above, please tick in the box marked “For”. If you wish to vote against the resolutions set out above, please tick in the box marked “Against”. If no such indication is given, your proxy is entitled to vote as it thinks fit. Your proxy will also be entitled to vote at his discretion on any resolutions properly put to the EGM other than those referred to in the notice of the EGM.
7. This proxy form must be signed under your hand or your attorney duly authorized in writing (and for such purpose, the authorization must be notarially certified), or if you are a body corporate or an entity, the instrument shall be signed under the hand of the chairman of the board or attorneys duly authorized in writing with the seal of the body corporate or entity affixed, provided that the way this proxy form is signed complies with the applicable laws and the relevant provision(s) as prescribed in the articles of association (or the equivalent document) of such company or entity.
8. To be valid, holders of shares shall deliver this form of proxy, and a notarially certified copy of the power of attorney or other documents of authorization, if any, under which it is signed by an attorney duly authorized or other persons being authorized to the Company (for holders of the Domestic Shares) or to the Company’s H Shares registrar, Computershare Hong Kong Investor Services Limited, at 17M Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (for holders of the H Shares) not less than 24 hours before the time for holding the EGM. The postal address of the Company is 6/F, Building A, No. 14 Xiaoguan Dongli, Andingmenwai, Chaoyang District, Beijing, the PRC (Postal code: 100029).
9. Any proxy/proxies who attends the EGM on behalf of any Shareholder shall bring along this proxy form completed and signed together with identification proof of the proxy/proxies.
10. This proxy form shall be completed in duplication. One copy shall be delivered to the Company or to the Company’s H Shares registrar in accordance with note 8. The other copy shall be produced at the time the proxy attends the EGM in accordance with note 9.
11. Completion and delivery of this proxy form will not preclude you from attending and voting at the EGM or any adjournment thereof should you so wish. In such event, the instrument appointing a proxy shall be deemed to have been revoked.
12. All times stated refer to Hong Kong time.

PERSONAL INFORMATION COLLECTION STATEMENT

- (i) “Personal Data” in these statements has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“**PDPO**”).
- (ii) Your and your proxy’s Personal Data provided in this form of proxy will be used in connection with processing your request for the appointment of a proxy to attend, act and vote on your behalf as directed above at the EGM. Your supply of your and your proxy’s Personal Data is on voluntary basis. However, the Company may not be able to process your request unless you provide us with such Personal Data.
- (iii) Your and your proxy’s Personal Data may be disclosed or transferred by the Company to its branch share registrar in Hong Kong, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law, for example, in response to a court order or a law enforcement agency’s request, and retained for such period as may be necessary for our verification and record purposes.
- (iv) By providing your proxy’s Personal Data in this form of proxy, you should have obtained the express consent (which has not been withdrawn in writing) from your proxy in using his/her personal data provided in this form of proxy and that you have informed your proxy of the purpose for and the manner in which his/her data may be used.
- (v) You/your proxy have/has the right to request access to and/or correction of your/your proxy’s Personal Data respectively in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your/your proxy’s Personal Data should be in writing to the Privacy Compliance Officer of Computershare Hong Kong Investor Services Limited at the above address.

* *For identification purpose only*