

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the announcement (the “**Announcement**”) of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 9 September 2022 in relation to the closure of register of members for an extraordinary general meeting of the Company (the “**EGM**”) to be held on Tuesday, 18 October 2022. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

POSTPONEMENT OF THE EGM

As disclosed in the Announcement, the EGM was scheduled to be held on Tuesday, 18 October 2022. The Company has decided to postpone the EGM to Wednesday, 26 October 2022 to allow sufficient time to prepare the EGM (the “**Postponement of the EGM**”).

CHANGE OF BOOK CLOSURE PERIOD FOR THE EGM

Due to the Postponement of the EGM, the Company would like to announce that the period of closure of the H Share register of members of the Company for the purpose of determining the entitlement of Shareholders to attend and vote at the EGM will be changed from the period from Wednesday, 28 September 2022 to Tuesday, 18 October 2022 (both days inclusive), to the period from Thursday, 6 October 2022 to Wednesday, 26 October 2022 (both days inclusive), during which period no transfer of H Shares will be registered.

In order to be eligible to attend and vote at the EGM, holders of the Company's H Shares shall lodge all transfer instruments together with the relevant H share certificates with Computershare Hong Kong Investor Services Limited, the Company's H shares registrar, not later than 4:30 p.m. on Wednesday, 5 October 2022 at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

The time and venue of the EGM remain unchanged. For details of the resolutions to be considered and other related matters, please refer to the notice and circular in relation to the EGM to be despatched by the Company in due course.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 21 September 2022

As at the date of this announcement, the Board comprises executive Directors Mr. Zhang Minsheng and Mr. Yan Lingxi, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

* For identification purpose only