

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT

CLOSURE OF REGISTER OF MEMBERS

The board (the “**Board**”) of directors (the “**Directors**”) of AviChina Industry & Technology Company Limited* (the “**Company**”) hereby announces that an extraordinary general meeting of the Company (the “**EGM**”) will be held at 9:00 a.m. on Tuesday, 18 October 2022 at 6/F, Building A, No. 14 Xiaoguan Dongli, Andingmenwai, Chaoyang District, Beijing, the People’s Republic of China., to consider and approve, among other things: (i) the proposed connected transaction of acquisition of the entire equity interest in AVIC Electromechanical Systems Co., Ltd.; (ii) proposed connected transaction of deemed disposal of equity interests in China Avionics Systems Co., Ltd.; (iii) the proposed subscription of A shares of China Avionics Systems Co., Ltd. by the Company; and (iv) the proposed appointment of Director by the Company.

For the purpose of determining the entitlement to attend and vote at the EGM, according to Article 41 of the Articles of Association, the H Share register of members of the Company will be closed from Wednesday, 28 September 2022 to Tuesday, 18 October 2022 (both days inclusive), during which period no transfer of H shares will be registered. Holders of the Company’s H Shares and domestic shares (together, the “**Shareholders**”) whose names appear on the Company’s register of members at the opening of business on Wednesday, 28 September 2022 are entitled to attend and vote at the EGM. The circular containing details of the resolutions to be proposed at the EGM and the notice of EGM will be despatched to the Shareholders in due course.

In order to be eligible to attend and vote at the EGM, holders of the Company’s H Shares shall lodge all transfer instruments together with the relevant H share certificates with Computershare Hong Kong Investor

Services Limited, the Company's H shares registrar, not later than 4:30 p.m. on Tuesday, 27 September 2022 at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 9 September 2022

As at the date of this announcement, the Board comprises executive Directors Mr. Zhang Minsheng and Mr. Yan Lingxi, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

* For identification purpose only