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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2357)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO (1) CONNECTED TRANSACTIONS; (2) VERY SUBSTANTIAL
ACQUISITION; AND (3) VERY SUBSTANTIAL DISPOSAL**

Reference is made to the announcement (the “**Announcement**”) of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 10 June 2022 in relation to the Share Swap and Absorption and Subscription, among other things, the proposed acquisition and connected transaction of 100% equity interests of AVIC Electromechanical, the proposed deemed disposal and connected transaction of equity interests in AVIC Avionics and the proposed subscription of AVIC Avionics A Shares by the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among others, further details about the Share Swap and Absorption and the Subscription, the advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, the recommendations of the Independent Board Committee, other information as required under the Listing Rules and a notice convening the EGM, is expected to be despatched to the Shareholders on or before 30 August 2022. As additional time is required to finalise certain information in the circular, the circular is now expected to be despatched to the Shareholders on or before 29 September 2022.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 29 August 2022

As at the date of this announcement, the Board comprises executive Directors Mr. Zhang Minsheng and Mr. Yan Lingxi, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purposes only.*