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**中國航空科技工業股份有限公司**

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2357)**

**VOLUNTARY ANNOUNCEMENT  
COMPLETION OF TRANSFER OF SHARES IN AVICOPTER**

The announcement is made by AviChina Industry & Technology Company Limited\* (the “**Company**”) (together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 21 February 2022 in relation to the entering into of a state-owned equity transfer agreement between Harbin Aviation Industry (Group) Co., Ltd.\* (the “**Harbin Aviation Group**”) and AVIC Helicopter Co., Ltd.\* (the “**AVIC Helicopter**”), two wholly-owned subsidiaries of the Company, and the Company for the transfer (the “**Transfer**”) of 157,428,702 A Shares in AVICOPTER PLC (“**AVICOPTER**”, a non-wholly owned subsidiary of the Company whose A Shares are listed on the Shanghai Stock Exchange) held by Harbin Aviation Group, and 75,350,398 A Shares in AVICOPTER held by AVIC Helicopter to the Company.

The board of directors of the Company wishes to inform the shareholders of the Company that the Transfer has been completed and according to the transfer registration confirmation (過戶登記確認書) issued by the China Securities Depository and Clearing Corporation Limited, the 157,428,702 A Shares in AVICOPTER originally held by Harbin Aviation Group and the 75,350,398 A Shares in AVICOPTER originally held by AVIC Helicopter have now been transferred to the Company. Upon completion of the Transfer, the direct shareholding of the Company in AVICOPTER is 271,431,658 A Shares, and the percentage of direct shareholding of the Company in AVICOPTER increases from 6.56% to 46.05%. The Transfer further optimises the shareholding structure of the helicopter business of the Group, laying a solid foundation for the development of the helicopter business of the Group.

By Order of the Board  
**AviChina Industry & Technology Company  
Limited\***  
Xu Bin  
Company Secretary

Beijing, 25 August 2022

*As at the date of this announcement, the Board comprises executive Directors Mr. Zhang Minsheng and Mr. Yan Lingxi, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr.*

*Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.*

*\* For identification purposes only.*