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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

*(A joint stock limited company incorporated in the People's Republic of China
with limited liability)*

(Stock Code: 2357)

**LATEST ARRANGEMENTS FOR THE 2021 ANNUAL
GENERAL MEETING AND CLASS MEETINGS**

References are made to the notices (the “**Notices**”), the circular (the “**Circular**”) and the proxy forms (the “**Proxy Forms**”) for the 2021 Annual General Meeting (or at any adjournment thereof, the “**AGM**”), the class meeting for holders of H Shares (or at any adjournment thereof, the “**H Shares Class Meeting**”) and the class meeting for holders of Domestic Shares (or at any adjournment thereof, the “**Domestic Shares Class Meeting**”), together with the H Shares Class Meeting, the “**Class Meetings**”) accompanying the Circular dated 26 April 2022 of AviChina Industry & Technology Company Limited* (the “**Company**”), in relation to the holding of: (i) the AGM at 9:00 a.m.; (ii) the H Shares Class Meeting at 10:00 a.m.; and (iii) the Domestic Shares Class Meeting at 10:30 a.m. at 6/F, Building A, No. 14 Xiaoguan Dongli, Andingmenwai, Chaoyang District, Beijing, the PRC on Friday, 27 May 2022. Unless the context otherwise requires, the terms used herein shall have the same meaning as those defined in the Circular.

Shareholders are encouraged to (i) appoint the chairman of the AGM and Class Meetings (or any adjournment thereof) as your proxy to vote at the AGM and the Class Meetings; or (ii) attend, ask questions and vote at the AGM and the Class Meetings by way of electronic means through the Online Platforms (as defined hereunder).

The health of Shareholders and staff is of paramount importance to the Company. In light of the Novel Coronavirus (“**COVID-19**”) outbreak, the Company encourages the

Shareholders to consider appointing the chairman of the AGM and Class Meetings as his/her proxy to vote on the relevant resolutions at the AGM and the Class Meetings, instead of attending the AGM and the Class Meetings in person. The Directors may attend the AGM and the Class Meetings remotely through video or telephone conference facilities, and will be available either in person or through video or telephone conference facilities to answer questions from Shareholders at the AGM and the Class Meetings. Depending on the involvement of the COVID-19 outbreak, the Company may adjust or reschedule the AGM and the Class Meetings in accordance with the applicable laws and regulations.

Besides, Shareholders can also attend the AGM and the Class Meetings online. Shareholders may attend, ask questions and vote at the AGM and the Class Meetings through the online platforms which can be accessed by visiting the websites at: (for AGM) http://meetings.computershare.com/AviChina_AGM; (for the H Shares Class Meeting) http://meetings.computershare.com/AviChina_HCM; and (for the Domestic Shares Class Meeting) http://meetings.computershare.com/AviChina_DCM (the “**Online Platforms**”). Shareholders may also send their questions related to the AGM and the Class Meetings to the Company’s email address (cmd@avichina.com) prior to the meetings. The Company will answer the questions which are of general concern to the Shareholders.

Shareholders will be able to log in and cast vote at the AGM and the Class Meetings at the starting time of the AGM and the Class Meetings by visiting the Online Platforms.

If Shareholders attend the AGM and the Class Meetings online, they shall complete and return the Proxy Forms for the AGM and the Class Meetings in accordance with the instructions printed thereon and appoint the chairman of the AGM and the Class Meetings as their proxy, or they can log in at the starting time of the AGM and the Class Meetings by visiting the Online Platforms, in order to exercise their voting rights to vote on the relevant resolutions at the AGM and the Class Meetings.

For the detailed information of electronic attending and voting, please contact our Share Registrar, Computershare Hong Kong Investor Services Limited at +852 2862 8555 (Office hours: 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding public holidays)) or visiting them at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (Office hours: 9:00 a.m. to 4:30 p.m. from Monday to Friday (excluding public holidays)), no later than 4:30 p.m. on 26 May 2022.

General

Save for the above arrangement, all information set out in the Notices, the Circular and the Proxy Forms remains unchanged. The Proxy Forms remain valid for the AGM and the Class Meetings. Shareholders are not required to re-submit the Proxy Forms if they have already done so.

By Order of the Board
**AviChina Industry & Technology Company
Limited***
Company Secretary
Xu Bin

Beijing, 17 May, 2022

As at the date of this announcement, the Board comprises executive Directors Mr. Zhang Minsheng and Mr. Yan Lingxi, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purposes only.*