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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

**I. VOTING RESULTS OF EGM,
II. CHANGES IN COMPOSITION OF THE BOARD,
III. CHANGES IN COMPOSITION OF THE
MEMBERS OF THE SPECIAL COMMITTEES OF
THE BOARD AND IV. CHANGE OF AUTHORISED
REPRESENTATIVE**

The Board is pleased to announce that: (i) the EGM was held by the Company at 9:00a.m. on Tuesday, 18 January 2022, during which all the Resolutions set out in the EGM Notice were considered and approved; and (ii) the Board had passed the resolutions in respect of the changes in composition of the Board and members of the special committees of the Board.

I. Voting Results of EGM

References are made to: (i) the two announcements of AviChina Industry & Technology Company Limited* (the “**Company**”) both dated 3 December 2021 in relation to the resignation of chairman of the board (the “**Board**”) of the directors of the Company (the “**Directors**”) and the proposed appointment of Directors and appointment of general manager; (ii) circular (the “**Circular**”) of dated 23 December 2021; and (iii) the notice of EGM dated 23 December 2021 (the “**EGM Notice**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the EGM Notice.

The Board is pleased to announce that the EGM was held at 9:00 a.m. on Tuesday, 18 January 2022 at 6/F, Tower A, No.14 Xiaoguangdongli, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) during which the resolutions set out in the EGM Notice (the “**Resolutions**”) were duly passed. As at the date of the EGM, the total number of issued shares of the Company (the “**Shares**”) is 7,711,332,242.

For the Resolutions as set out in the EGM Notice, the total number of Shares entitling the holders to attend and vote for or against the Resolutions at the EGM was 7,711,332,242. There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person or by proxy at the EGM represented 5,794,895,568 Shares carrying voting rights, or 75.15 % of the total number of Shares carrying voting rights for the Resolutions.

The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

At the EGM, the following Resolutions were considered and approved by way of poll:

Number	Resolutions	Number of Shares (Approximate Percentage)	
		For	Against
Ordinary Resolutions			
1	the resolution relating to the new appointment of Mr. Zhang Minsheng as an executive Director of the Company with a term of office commencing from the date on which his proposed appointment is approved at the EGM until the date on which the election of the new session of the Board is resolved at the annual general meeting to be convened in 2024, the grant of an authorization to the Remuneration Committee to determine his remuneration and the grant of an authorization to an executive Director of the Company to sign the relevant service contract on behalf of the Company with him.	5,581,002,560 (96.31%)	213,893,008 (3.69%)
2	the resolution relating to the new appointment of Mr. Yan Lingxi as an executive Director of the Company with a term of office commencing from the date on which his proposed appointment is approved at the EGM until the date on which the election of the new session of the Board is resolved at the annual general meeting to be convened in 2024, the grant of an authorization to the Remuneration Committee to determine his remuneration and the grant of an authorization to an executive Director of the Company to sign the relevant service contract on behalf of the Company with him.	5,784,307,283 (99.82%)	10,588,285 (0.18%)

The Board confirmed that all the Resolutions mentioned above were duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking purpose at the EGM.

II. Changes in Composition of the Board

At the EGM, the appointment of Mr. Zhang Minsheng (“**Mr. Zhang**”) and Mr. Yan Lingxi (“**Mr. Yan**”) as executive Directors were duly approved by the Shareholders and such appointments took effect immediately thereafter. Upon the appointment of Mr. Zhang and Mr. Yan, Mr. Wang Xuejun would resign from his position as the chairman of the Board, executive Director, authorised representative of the Company (the “**Authorised Representative**”) under Rule 3.05 of the Listing Rules, chairman of the Development and Strategy Committee and chairman of the Nomination Committee of the Company. Mr. Wang Xuejun has confirmed in writing that there is no disagreement with the Board and there is no matter that needs to be brought to the attention of the Shareholders in respect of his resignation.

The biographical details of Mr. Zhang and Mr. Yan as required under Rule 13.51(2) of the Listing Rules are set out in the Circular. Save as disclosed in the Circular, Mr. Zhang and Mr. Yan: (i) do not presently and did not in the past three years hold any directorship in any other listed public company; (ii) have no relationship with any directors, senior management or substantial or controlling shareholders of the Company; and (iii) do not have any other interest, within the meaning of Part XV of the Securities and Futures Ordinance, in the securities of the Company. Furthermore, save as disclosed in the Circular, there is no other information in relation to Mr. Zhang and Mr. Yan that is required to be disclosed pursuant to Rule 13.51(2) (h) to (v) of the Listing Rules nor is there any other matter that needs to be brought to the attention of the Shareholders.

III. Changes in Composition of the Members of the Special Committees of the Board

At the board meeting convened following the EGM, Mr. Zhang was appointed as the chairman of the Board. The members of the special committees of the Board were appointed as follows:

1. Mr. Zhang was appointed as the member and chairman of the Development and Strategy Committee;
2. Mr. Zhang was appointed as the member and chairman of the Nomination Committee;
and
3. Mr. Yan was appointed as the member of the Development and Strategy Committee.

IV. Change of Authorised Representative

Following Mr. Wang Xuejun's resignation, the Board further announces that Mr. Yan has been appointed as the Authorised Representative with effect from 18 January 2022.

By Order of the Board
AviChina Industry & Technology Company Limited*
Company Secretary
Xu Bin

Beijing, 18 January 2022

As at the date of this announcement, the Board comprises executive Directors Mr. Zhang Minsheng and Mr. Yan Lingxi, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purposes only*