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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

**ANNOUNCEMENT
COMPLETION OF NON-PUBLIC ISSUANCE OF A SHARES BY
JONHON OPTRONIC**

Reference is made to the announcement of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 9 July 2021 (the “**Announcement**”) in relation to the non-public issuance of A Shares (the “**Non-public Issuance**”) by AVIC JONHON Optronics Technology Co., Ltd.* (中航光電科技股份有限公司) (“**Jonhon Optronics**”), a non-wholly-owned subsidiary of the Company whose shares are listed on the Shenzhen Stock Exchange (stock code: 002179).

As at the date of this announcement, the Non-public Issuance has been completed. The total number of shares of Jonhon Optronics in issue has been increased by 35,576,016 A shares in the issue price of RMB95.57 per share, as a result of the completion of the Non-public Issuance. The Company has subscribed for 2,092,706 A shares of Jonhon Optronics. As at the date of this announcement, the total number of shares of Jonhon Optronics in issue amounts to 1,135,521,069 A shares. The Company is the controlling shareholder of Jonhon Optronics with a shareholding of 427,837,092 A shares, representing 37.68% of its total share capital.

For details of the Non-public Issuance, please refer to the announcement published on the Shenzhen Stock Exchange website (www.szse.cn) by Jonhon Optronics on 13 January 2022.

By Order of the Board
AviChina Industry & Technology Company Limited*
Company Secretary
Xu Bin

Beijing, 13 January 2022

As at the date of this announcement, the Board comprises executive Director Mr. Wang Xuejun, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purposes only*