

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 January 2017_

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AviChina Industry & Technology Company Limited
Date Submitted	3 February 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2357 Description : <u>H Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,356,433,902	RMB1	RMB2,356,433,902				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	2,356,433,902	RMB1	RMB2,356,433,902				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestic</u>	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	3,609,687,934	RMB1	RMB3,609,687,934				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	3,609,687,934	RMB1	RMB3,609,687,934				

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* : RMB5,966,121,836

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
	H Shares	Domestic				
Balance at close of		Shares				
preceding month	2,356,433,902	3,609,687,934	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A		
Balance at close of the month	2,356,433,902	3,609,687,934	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM		re Option Scher		,	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			ing the month			
class of shares	~ .		~ !! !			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(11010-1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		Т	tal (Ondin		NT/ A	
		10	otal A. (Ordin	nce shares)	<u>N/A</u> N/A	
				Other class)	N/A N/A	
	·	c .		mer class)	IN/A	
Fotal funds raised dur options (State currence		from exercise o	I	N/A		
prions (State culterio	y)			1N/A		

Warrants to Issue Share	es of the Issuer	which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	` Nominal va close o preceding n	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/)	/)					
<u>2. N/A</u>							
							<u></u>
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/)	/)					
3. N/A)					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
	(/)	/)					
<u>4. N/A</u>							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/)	/)					
		,					
			Total B.		nary shares)		
					ence shares)	N/A	
				(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	monu	monu		
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares)	N/A	-
			(0	Other class)	N/A	-

	Options (other than under Share Option Schemes)		
Fui if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
		-	
	shares (Note 1)		
	NT/ 1		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)	1	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A N/A	
		1.0.11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of issue Month I. Rights issue At price: State currency State (Class of shares issuable (Note 1)								No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note l)		Type of Issue							month
1. Ngais issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy)									
$\frac{(dd'nm'yyyy)}{(dd'nm'yyyy)} = \frac{N/A - N/A}{N/A - N/A}$ 2. Open offer At price : State currency	1.	Rights issue	At price : State		(/	/)		
					(/	/)		
2. Open offer At price : State currency Issue and allotment date : $(///)$ Begin approval date: $(///)$ $(///)$ Begin approval date: $(///)$ $(///)$ Begin approval date: $(///)$ $(//)$ Begin approval date: $(//)$ $(//)$				(dd/mm/yyyy)				N/A	N/A
2. Open offer At price : State currency Issue and allotment date : $(///)$ Begin approval date: $(///)$ $(///)$ Begin approval date: $(///)$ $(///)$ Begin approval date: $(///)$ $(//)$ Begin approval date: $(//)$ $(//)$				Class of charge issuable					
 2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (//) (//) (//) (//) // N/A N/A N/A // N/A // N/A //) // // //) // // // // // // // //						· · · · ·			
Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) Issue and allotment (//) (/	2.	Open offer			(/	/)		
3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (//) date : (dd/mm/yyyy) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) date : (/ /) (dd/mm/yyyy)					(/	/)	27/4	27/1
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (//) Issue and allotment (dd/mm/yyyy) Issue and allotment (//) EGM approval date: (d/mm/yyyy) N/A N/A N/A VA N/A Issue and allotment (Note 1) Issue and allotment (//) Issue and allotment (Note 1) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) <								N/A	<u>N/A</u>
 3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 4. Bonus issue (<i>local data and allot the structure of the</i>									
4. Bonus issue	3.	Placing				(//)			
N/A N/A N/A N/A Class of shares issuable					(/	/)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (dd/mm/yyyy) \end{array} $								<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue			(/	/)		
<u> </u>					(/	/)		
								N/A	N/A

	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

5.	Scrip dividend	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>domest</u> <u>shares</u> (/ / (/ /	<u>i</u>	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. ((Ordinary share Preference share (Other clas	s) N/A	-

otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if any):				
C -1	11 公涼				
Submittee	l by: <u>徐濱</u>	(Au Bin)			

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.