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中國航空科技工業股份有限公司  
**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

**VOTING RESULTS OF EGM**

The Board is pleased to announce that the EGM was held by the Company at 9:00 a.m. on Thursday, 25 August 2016 and the Resolution set out in the EGM Notice was considered and approved.

Reference is made to the notice of EGM of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 22 July 2016 (the “**EGM Notice**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as ascribed to them in the EGM Notice.

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held by the Company at 9:00 a.m. on Thursday, 25 August 2016 at Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) during which the resolution set out in the EGM Notice (the “**Resolution**”) was duly passed. As at the date of the EGM, a total of 5,966,121,836 shares of the Company were in issue, and the total number of shares entitling the holders to attend and vote for or against the Resolution at the EGM was 5,966,121,836. There were no shares of the Company entitling the holders to attend and vote only against the Resolution at the EGM. The Shareholders in attendance either in person or by proxy at the EGM represented 4,376,509,101 shares of the Company carrying voting rights or 73.36% of the total number of shares of the Company carrying voting rights for the Resolution.

The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

At the EGM, the following Resolution was considered and approved by way of poll :

Resolution	Number of shares (Approximate Percentage)	
	For	Against
<b>Ordinary Resolution</b>		
To consider and approve the resolution relating to the appointment of Mr. He Zhiping as a non-executive director of the Company	4,374,770,701 (99.96%)	1,738,400 (0.04%)

The Board confirmed that the Resolution mentioned above was duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking at the EGM.

By order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Xu Bin**  
 Company Secretary

Beijing, 25 August 2016

*As at the date of this announcement, the Board comprises executive Director Mr. Lin Zuoming, non-executive Directors Mr. Tan Ruisong, Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. He Zhiping and Mr. Kiran Rao as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Jason Chi Wai.*

*\*For identification purposes only.*