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**中國航空科技工業股份有限公司**  
**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

**ANNOUNCEMENT**  
**COMPLETION OF THE AVIC PLANNING ACQUISITION**

References are made to the announcements of AviChina Industry & Technology Company Limited\*(the “**Company**”) dated 30 September 2015, 19 October 2015, 10 March 2016 and 28 June 2016(the four announcements are collectively referred to as the “**Announcements**”) and the circular of the Company dated 10 May 2016(the “**Circular**”) in relation to, among other things, the proposed acquisition of the entire equity interest in AVIC Planning by the Company from AVIC by way of issuing Domestic Shares as consideration (the “**AVIC Planning Acquisition**”). Unless otherwise defined, all capitalized terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

The board of directors(the “**Board**”) of the Company announces thatthe AVIC Planning Acquisition has been completed and the entire equity interest in AVIC Planning has been transferred to the Company.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
Company Secretary

Beijing, 8 August 2016

*As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive Directors Mr. GuHuizhong, Mr. Gao Jianshe, Mr. Guo Chongqing and Mr. Kiran Rao as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Jason Chi Wai.*

*\* For identification purposes only*