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**中國航空科技工業股份有限公司**  
**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

**ANNOUNCEMENT**  
**EXPECTED PAYMENT DATE OF 2015 FINAL DIVIDEND**

Reference is made to the announcement of AviChina Industry & Technology Company Limited\*(the “**Company**”) dated 29 March 2016 in relation to the annual results of the Company for the year ended 31 December 2015, the annual report of the Company for the year ended 31 December 2015 and the circular of 2015 annual general meeting of the Company (the “**2015 AGM**”) published on 22 April 2016, the supplemental notice of the 2015 AGM dated 10 May 2016, the announcement of the voting results of the 2015 AGM dated 13 June 2016 and the announcement dated 24 June 2016 in relation to the information of the payment of the 2015 final dividend of the Company (the “**2015 Final Dividend**”).

The board of the directors of the Company is pleased to announce that the 2015 Final Dividend is expected to be paid to the holders of H shares of the Company on Friday, 26 August 2016.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
Company Secretary

Beijing, 28 June 2016

*As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive Directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Guo Chongqing and Mr. Kiran Rao as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Jason Chi Wai.*

*\* For identification purposes only*