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中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

VOTING RESULTS OF EGM

The Board is pleased to announce that the EGM was held by the Company at 10:00 a.m. on Monday, 13 June 2016 and the Resolutions set out in the EGM Notice were considered and approved.

References are made to the circular (the “**Circular**”) of AviChina Industry & Technology Company Limited (the “**Company**”) dated 10 May 2016 and the notice of EGM of the Company dated 10 May 2016 (the “**EGM Notice**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as ascribed to them in the Circular and the EGM Notice.

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held by the Company at 10:00 a.m. on Thursday, 13 June 2016 at AVIC Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) during which the resolutions set out in the EGM Notice (the “**Resolutions**”) were duly passed. As at the date of the EGM, a total of 5,474,429,167 shares of the Company were in issue, of which 2,806,088,233 shares were directly held by AVIC, 183,404,667 shares were indirectly held by AVIC through AVIC Electromechanical Systems

Company Limited and 13,076,000 shares were indirectly held by AVIC through China Aviation Industry Group (Hong Kong) Ltd. (in aggregate representing approximately 54.85% of the total number of issued shares of the Company).

For the ordinary Resolution numbered 1 to 3 as set out in the EGM Notice, the total number of shares entitling the holders to attend and vote for or against the Resolutions at the EGM was 2,470,362,829. There were no shares of the Company entitling the holders to attend and vote only against the Resolutions at the EGM. The Shareholders in attendance either in person or by proxy at the EGM represented 588,223,967 shares of the Company carrying voting rights or 23.81% of the total number of shares of the Company carrying voting rights for the Resolutions.

For the special Resolution numbered 4 as set out in the EGM Notice, the total number of shares entitling the holders to attend and vote for or against the Resolutions at the EGM was 5,474,429,167. There were no shares of the Company entitling the holders to attend and vote only against the Resolutions at the EGM. The Shareholders in attendance either in person or by proxy at the EGM represented 3,577,716,867 shares of the Company carrying voting rights or 65% of the total number of shares of the Company carrying voting rights for the Resolutions.

The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

At the EGM, the following Resolutions were considered and approved by way of poll:

Number	Resolutions	Number of shares (Approximate Percentage)	
		For	Against
Ordinary Resolutions			
1.	“That: (1) the Acquisition, the Issuance, and the terms and	588,223,967 (100%)	0 (0%)

	<p>conditions of the Equity Acquisition and Share Issuance Agreement and the Supplementary Agreement to the Equity Acquisition and Share Issuance Agreement entered into between the Company and AVIC, which is subject to the fulfilment of the conditions attached thereto, be and are hereby approved, ratified and confirmed; and</p> <p>(2) any Director or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete the relevant actions and transactions contemplated under the Equity Acquisition and Share Issuance Agreement and the Supplementary Agreement to the Equity Acquisition and Share Issuance Agreement, including but not limited to obtain necessary approval from relevant PRC government authorities, and to sign any further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make administrative or ancillary changes or amendments to the Equity Acquisition and Share Issuance Agreement and the Supplementary Agreement to the Equity Acquisition and Share Issuance Agreement as such Director or authorized representative may in his absolute discretion deem fit.”</p>		
2.	<p>“That:</p> <p>(1) (a) the Supplementary Agreement to the Existing Mutual Provision of Services Agreement and (b) the proposed revision of the annual caps of relevant revenue transactions under the Existing Mutual Provision of Services Agreement for the two financial years ending 31 December 2017 be and are hereby approved, ratified and confirmed; and</p> <p>(2) any Director or authorized representative of the Chairman of the Board be and is hereby authorized to sign, implement, complete and despatch all the documents, and take all steps and to do all acts and things as may be necessary or desirable to complete the transactions contemplated under the Supplementary Agreement to the Existing Mutual Provision of Services Agreement, the proposed revision of annual caps of relevant revenue transactions thereof for the two financial years ending 31 December 2017 and all other matters ancillary thereto, and to sign and execute such</p>	<p>588,223,967 (100%)</p>	<p>0 (0%)</p>

	further documents or to do any other matters incidental thereto and/or as contemplated thereunder and/or make administrative or ancillary changes or amendments to the aforesaid agreements, as such Director or authorized representative may in his absolute discretion deem fit.”		
3.	<p>“That:</p> <p>(1) the Supplementary Agreement to the Existing Products and Services Mutual Supply and Guarantee Agreement and (b) the proposed revision of the annual caps of relevant revenue transactions under the Existing Products and Services Mutual Supply and Guarantee Agreement for the two financial years ending 31 December 2017 be and are hereby approved, ratified and confirmed; and</p> <p>(2) any Director or authorized representative of the Chairman of the Board be and is hereby authorized to sign, implement, complete and despatch all the documents, and take all steps and to do all acts and things as may be necessary or desirable to complete the transactions contemplated under the Supplementary Agreement to the Existing Products and Services Mutual Supply and Guarantee Agreement, the proposed revision of annual caps of relevant revenue transactions thereof for the two financial years ending 31 December 2017 and all other matters ancillary thereto, and to sign and execute such further documents or to do any other matters incidental thereto and/or as contemplated thereunder and/or make administrative or ancillary changes or amendments to the aforesaid agreements, as such Director or authorized representative may in his absolute discretion deem fit.”</p>	588,223,967 (100%)	0 (0%)
Special Resolution			
4.	<p>“That:</p> <p>(1) subject to the required approval or endorsement from or registration with the relevant regulatory authorities in the PRC, the proposed consequential amendments to the Articles of Association (details of which are set out in the paragraph headed “Proposed Consequential Amendments to the Articles of Association” in the letter from the Board contained in the Circular) be and are hereby approved and confirmed;</p> <p>(2) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby</p>	3,577,716,867 (100%)	0 (0%)

	<p>authorized to implement and take all steps and to do all acts and things as maybe necessary or desirable to give effect to the proposed consequential amendments to the Articles of Association, including, without limitation, to obtain all necessary approvals from the relevant regulatory authorities in the PRC, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder, as such Director or authorized representative may in his absolute discretion deem fit; and</p> <p>(3) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby authorised to make such other modifications to the proposed consequential amendments to the Articles of Association as may be required by the relevant regulatory authorities in the PRC.”</p>		
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The Board confirmed that AVIC, AVIC Electromechanical Systems Company Limited and China Aviation Industry Group (Hong Kong) Ltd., as well as Mr. Lin Zuoming, Mr. Tan Ruisong, Mr. Gu Huizhong and Mr. Gao Jianshe, who are Directors and shareholders of the Company, had abstained from voting on the ordinary Resolution numbered 1 to 3 proposed at the EGM, which were duly passed. Computer share Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking purpose at the EGM.

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 13 June 2016

As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive Directors Mr. GuHuizhong, Mr. Gao Jianshe, Mr. Guo Chongqing and Mr. Kiran Rao as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Jason Chi Wai.

** For identification purposes only.*