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中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

Announcement

Proposed Change of Non-executive Director

Mr. Guo Chongqing ("**Mr. Guo**") has recently applied to the board of directors (the "**Board**") of AviChina Industry & Technology Company Limited*(the "**Company**") for the resignation from his position as a non-executive director of the Company (the "**Director**") and as a member of Development and Strategy Committee under the Board due to his age. According to Article 89 of the Articles of Association of the Company (the "**Articles of Association**") in relation to the composition of the Board, the Board shall consist of nine Directors. Accordingly, the Company proposed that, a new non-executive Director who would fill Mr. Guo's vacancy shall be elected at a general meeting in accordance with the requirement with respect to the composition of the Board as provided in the Articles of Association. Mr. Guo's term of office will not be terminated until the appointment of the candidate for a new non-executive Director mentioned below has been approved at a general meeting.

Mr. Guo has confirmed to the Company that he has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company in connection with his resignation as a non-executive Director.

The Board takes this opportunity to express sincere gratitude for the contributions Mr. Guo has made for the Company during his term of service.

Mr. He Zhiping ("**Mr. He**") has been nominated as the new non-executive Director with a term of office commencing from the date on which his proposed appointment will be approved at a general meeting until the date on which the resolution relating to the election of the sixth session of the Board will be considered at the annual general meeting to be convened in 2018. The salary of Mr. He will be determined by the Remuneration Committee of the Company by reference to his qualifications, experience and the prevailing market conditions, subject to the authorization of the general meeting. As at the date of this announcement, no service contract has been entered into between Mr. He and the Company.

The biographical details of Mr. He are set out as follows:

Mr. He, 52 years old, studied at the China Textile University (currently known as Donghua University) in Mechanical Engineering in 1979 and graduated with a master degree in engineering in 1986. Since 1987, Mr. He served as the assistant to the general manager of the United Rail Ltd, Shenzhen Branch of China Nonferrous Metals Company*(中國有色金屬深圳聯合公司科力鐵有限公司), the assistant to the general manager and vice general Manager of Hainan Sanya Huaya Enterprise Group Corporation*(海南三亞華亞企業集團公司), a director of China Great Wall Securities, LLC*(長城證券有限責任公司). He is currently the Chairman of the Board of China Wall King Holding Co., Ltd*(中國華建投資控股有限公司) and the actual controller of Qinhuangdao Tianye Communications Heavy Industry Co., Ltd*(秦皇島天業通聯重工股份有限公司) (a company listed on the Small and Medium Enterprise Board of the Shenzhen Stock Exchange, stock code: 002459).

Mr. He also serves social functions such as the vice president of the Revolutionary Area Development Association of Jiangxi Province, Executive Vice President of Gannan General Chamber of Commerce and the Council of Donghua University.

As far as the Directors are aware, save as disclosed above, as at the date of this announcement, Mr. He did not hold any directorships in other public listed companies nor did he hold any position with the Company or other members of the Company in the last three years. Mr. He does not have any relationship with any Director, senior management or substantial or controlling shareholders of the Company, and does not have any interests in the shares of the Company and its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed above, there is no other information that is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited nor are there any matters that need to be brought to the attention of the shareholders of the Company in relation to the proposed appointment of Mr. He.

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 13 June 2016

As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive Directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Guo Chongqing and Mr. Kiran Rao as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Jason Chi Wai.

** For identification purposes only*