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中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT

**POSTPONEMENT OF
ANNUAL GENERAL MEETING FOR THE YEAR 2015
AND CHANGE OF BOOK CLOSURE PERIOD**

Reference is made to the circular (“**AGM Circular**”) of AviChina Industry & Technology Company Limited* (the “**Company**”) in relation to the annual general meeting of the Company for the financial year ended 31 December 2015 (the “**AGM**”) and the notice of AGM (the “**AGM Notice**”), both dated 22 April 2016.

The board of directors (the “**Board**”) of the Company announces that, in order to provide more convenience to the shareholders of the Company (the “**Shareholders**”) to attend the AGM, the Company hereby changes the date of the AGM (originally scheduled on Friday, 27 May 2016) to **Monday, 13 June 2016 at 9:00 a.m.**

The venue of the AGM will remain unchanged and the AGM will remain to be held at Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People's Republic of China. There is no change to the resolutions to be considered and approved at the AGM, the details of which have been set out in the AGM Circular and the AGM Notice. Unless otherwise announced herein, all information and contents of the AGM Circular and the AGM Notice shall remain unchanged.

1. CHANGE OF BOOK CLOSURE PERIOD

Due to the change of the date of the AGM, the book closure period for the determination of Shareholders' entitlement (1) to attend the AGM; and (2) to receive payment of the final dividend for the year ended 31 December 2015 will be changed accordingly.

(1) CLOSURE OF REGISTER OF MEMBERS AND ELIGIBILITY TO ATTEND AND VOTE AT THE AGM

The register of members of the Company will be closed from **Tuesday, 24 May 2016 to Monday, 13 June 2016 (both days inclusive)**. Holders of the Company's H shares and domestic shares whose names appear on the Company's Register of Members at the opening of business on **Monday, 13 June 2016** are entitled to attend and vote at the AGM.

In order to be eligible to attend and vote at the AGM, holders of the Company's H Shares shall lodge all transfer instruments together with the relevant share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Shares Registrar, not later than **4:30 p.m. on Monday, 23 May 2016** at Shops 1712-1716, 17th floor, Hopewell Centre, 183 Queens' Road East, Wanchai, Hong Kong.

(2) CLOSURE OF REGISTER OF MEMBERS AND ELIGIBILITY TO RECEIVE THE 2015 FINAL DIVIDEND

To determine the identity of the Shareholders of the Company entitled to receive the final dividend, the register of members of the Company will be closed from **Saturday, 18 June 2016 to Thursday, 23 June 2016** (both days inclusive).

In order to be eligible to receive the 2015 final dividend, all transfer instruments accompanied by the relevant share certificates must be lodged with Computershare Hong Kong Investor Services Limited, the Company's H Shares Registrar, by not later than **4:30 pm on Friday, 17 June 2016** at Shops 1712-1716, 17th floor, Hopewell Centre, 183 Queens' Road East, Wanchai, Hong Kong.

2. EXCHANGE RATE IN RESPECT OF DIVIDEND TO BE PAID IN HONG KONG DOLLARS

For the holders of H shares of the Company, the final dividend for 2015 will be denominated and declared in Renminbi and paid in Hong Kong dollars. Due to the change of the date of the AGM, the Shareholders shall take note that the actual amount distributed in Hong Kong dollars will be calculated based on the average closing exchange rate between Renminbi and Hong Kong dollar as published by the People's Bank of China for five working days prior to the date of the declaration of dividends at AGM (i.e. **Monday, 13 June 2016**).

3. DESPATCH OF A SUPPLEMENTAL NOTICE OF AGM, NEW PROXY FORM AND NEW REPLY SLIP

A supplemental notice of AGM, together with a new proxy form (“**New Proxy Form**”) and a new reply slip (“**New Reply Slip**”) will be despatched to the Shareholders in due course.

(1) PROXY FORM

If a Shareholder has already completed and returned the form of proxy enclosed in the AGM Circular (the “**Original Proxy Form**”), he/she may ignore the New Proxy Form and take no further action.

If a Shareholder has not completed and returned the Original Proxy Form, he/she is advised to complete and return the New Proxy Form in accordance with the instructions printed thereon.

If a Shareholder chooses to complete and return both the Original Proxy Form and the New Proxy Form, and if there is any inconsistency in relation to the information or instruction (including any voting instruction in connection with any of the resolutions) set out in those two forms of proxy, the information and instructions set out in the New Proxy Form shall prevail.

(2) REPLY SLIP

If a Shareholder has already completed and returned the reply slip enclosed in the AGM Circular (“**Original Reply Slip**”), he/she may ignore the New Reply Slip and take no further action.

If a Shareholder has not completed and returned the Original Reply Slip, he/she is advised to complete and return the New Reply Slip in accordance with the instructions printed thereon on or before **Monday, 23 May 2016**.

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 4 May 2016

As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive Directors Mr. GuHuizhong, Mr. Gao Jianshe, Mr. Guo Chongqing and Mr. Maurice Savart as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Jason Chi Wai.

** For identification purposes only.*