

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29 February 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AviChina Industry & Technology Company Limited
Date Submitted	3 March 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2357 Description : <u>H Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,356,433,902	RMB1	RMB2,356,433,902			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,356,433,902	RMB1	RMB2,356,433,902			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestic</u>	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	3,117,995,265	RMB1	RMB3,117,995,265			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	3,117,995,265	RMB1	RMB3,117,995,265			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* : RMB5,474,429,167

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of		Shares		
preceding month	2,356,433,902	3,117,995,265	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,356,433,902	_3,117,995,265_	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Option Particulars of share option scheme including EGM approval date	 \			,	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ing the month	_	uncreto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>				1		
(/ /)						
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
		Те	otal A. (Ordin		N/A	
				nce shares)	N/A	
		· ·		Other class)	N/A	
Fotal funds raised dur		from exercise of	0İ	NI/A		
options (State currenc	:y)			N/A		

Warrants to Issue Share	es of the Issuer which a	re to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		T (1 D	(0,1]	1		
		Total B.		nary shares) ence shares)	N/A N/A	
				Other class)	N/A	

Convertibles (i.e. Con	nvertible into Shai	res of the Issuer w	hich are to be L	listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	· · · · · · · · · · · · · · · · · · ·					
	_					
	·					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	(/ /)	,	Total C. (Ordin	ary shares)	N/A	
				nce shares)	N/A N/A	
				Other class)	N/A N/A	-
			((111	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (Note	<i>1</i>)	
2. N/A		
	<u>``</u>	
	<u>)</u> 1)	
3. <u>N/A</u>		
(/ /)	
shares (Note	1)	
Total D. (Ordinary share	es) N/A	
(Preference share		-
(Other class	s) N/A	

Type of Issue month I. Rights issue At price : State Glass of shares issuable ($(//)$) month 1. Rights issue At price : State Issue and allotment ($///$) N/A N/A 2. Open offer At price : State currency Class of shares issuable ($(//)$) N/A N/A 2. Open offer At price : State currency Class of shares issuable ($(//)$) N/A N/A 3. Placing At price : State currency Class of shares issuable ($(//)$) N/A N/A 3. Placing At price : State currency Class of shares issuable ($(//)$) N/A N/A 4. Bonus issue Class of shares issuable ($(//)$) N/A N/A N/A 4. Bonus issue Issue and allotment ($(//)$) N/A N/A						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) EGM approval date: (// /) (N/A N/A N/A N/A State Class of shares issuable (// /) (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A <td></td> <td>Type of Issue</td> <td></td> <td></td> <td></td> <td></td> <td>month</td>		Type of Issue					month
1. Kguis issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A 2. Open offer At price : State Issue and allotment $(//)$ N/A N/A 2. Open offer At price : State Issue and allotment $(//)$ N/A N/A 3. Placing At price : State Issue and allotment $(//)$ N/A N/A 3. Placing At price : State Issue and allotment $(//)$ Issue and allotment $(//)$ 4. Bonus issue Class of shares issuable							
(dd'mm'yyyy) = N/A = N/A $N/A = N/A$ $M/A = N/A$ $M/A = N/A$ $M/A = N/A$	1.	Rights issue		(/ /)		
				(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// / /)$ Bell EGM approval date: $(// / /)$ Image: State Class of shares issuable $(// / /)$ Image: State Class of shares issuable $(// /)$ Image: State Image: State <td></td> <td></td> <td>(dd/mm/yyyy)</td> <td></td> <td></td> <td>N/A</td> <td>N/A</td>			(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// / /)$ Bell EGM approval date: $(// / /)$ Image: State Class of shares issuable $(// / /)$ Image: State Class of shares issuable $(// /)$ Image: State Image: State <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
 2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A							
Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) N/A Bonus issue Class of shares issuable (Note 1) N/A N/A Image: State currency Issue and allotment (//) date : (dd/mm/yyyy) N/A N/A Image: State currency Issue and allotment (//) (dd/mm/yyyy) N/A N/A Image: State currency Issue and allotment (//) (dd/mm/yyyy) N/A N/A Image: State currency Issue and allotment (//) (dd/mm/yyyy) Issue and allotment (//) (dd/mm/yyyy) Image: State currency (//) (dd/mm/yyyy) Image: State currency Issue and allotment (//) (//) (dd/mm/yyyy) Image: State currency (//) (dd/mm/yyyy) Image: State currency Image: State currency (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//	2.	Open offer		(/ /)		
3. Placing At price : State currency Class of shares issuable $(Note 1)$			EGM approval date:	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (//) $date : (dd/mm/yyyy)$ EGM approval date: (/ /) $(dd/mm/yyyy)$ N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue <td< td=""><td></td><td></td><td>(dd/mm/yyyy)</td><td></td><td></td><td>N/A</td><td>N/A</td></td<>			(dd/mm/yyyy)			N/A	N/A
3. Placing At price : currency Instant and monormal date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
4. Bonus issue	3.	Placing		(//)			
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue						<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue		(/ /)		
<u> </u>				(/ /)		
						N/A	N/A

	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. ((Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>閆靈喜</u>(Yan Lingxi)

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.