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中国航空科技工业股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

**ANNOUNCEMENT IN RELATION TO POSTPONEMENT IN DESPATCHING
THE CIRCULAR**

References are made to the announcement of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 30 September 2015, in relation to the acquisition of 100% equity interest in AVIC Planning by the Company; the announcement dated 19 October 2015, in relation to the changes to the continuing connected transactions with AVIC and revision of the relevant annual caps resulting from and upon completion of the acquisition of the 100% equity interest in AVIC Planning; and the announcements dated 26 November 2015 and 29 December 2015, in relation to postponement in despatching the circular relating to the aforementioned transactions (the four announcements collectively referred to as the “**Announcements**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As the Company is still communicating with the relevant regulatory authorities in respect of the aforementioned acquisition, additional time is required for the Company to finalize certain information to be included in the circular containing information in relation to the acquisition of 100% equity interest in AVIC Planning by the Company and the changes to the continuing connected transactions with AVIC and revision of the relevant annual caps resulting from and upon completion of the aforementioned acquisition. The Company expects that the despatch of the circular will be postponed to a date falling on or before 29 April 2016.

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 26 February 2016

As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive Directors Mr. GuHuizhong, Mr. Gao Jianshe, Mr. Guo Chongqing and Mr. Maurice Savart as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Jason Chi Wai.

** For identification purposes only.*