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中国航空科技工业股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(StockCode:2357)**

## ANNOUNCEMENT

### QUOTATION OF AVIC FORSTAR ON THE NATIONAL EQUITIES EXCHANGE AND QUOTATIONS

References are made to the overseas regulatory announcements of AviChina Industry & Technology Company Limited (the “**Company**”) dated 26 August 2015, 13 January 2016 and 3 February 2016, in relation to the application by AVIC Forstar S&T Co., Ltd. (“**AVIC Forstar**”), a subsidiary of China Aviation Optical-Electrical Technology Co., Ltd., (“**JONHON Optron**”, a subsidiary of the Company), for quotation on the National Equities Exchange and Quotations (the “**NEEQ**”).

The Company holds 41.57% equity interest in JONHON Optron, which is a subsidiary of the Company by reason of its accounts being consolidated into that of the Company. JONHON Optron holds 58.18% equity interest in AVIC Forstar.

The application procedures for the quotation of AVIC Forstar have been completed. AVIC Forstar is quoted on the NEEQ since 3 February 2016. The stock name of AVIC Forstar is “Forstar” and the stock code is “835640”.

Upon the quotation on the NEEQ, AVIC Forstar has not issued any new shares or raise any funds, and no market maker has been appointed. Transfer of the securities of AVIC Forstar is to be conducted by way of private contract. The shareholding held by JONHON Optron in AVIC Forstar remains unchanged.

Investors could find the information in connection with the public transfer of shares of AVIC Forstar on the designated information disclosure platform of the NEEQ at [www.neeq.com.cn](http://www.neeq.com.cn) or [www.neeq.cc](http://www.neeq.cc).

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
Company Secretary

Beijing, 5 February 2016

*As at the date of this announcement, the board of directors comprises executive Directors Mr. Lin*

*Zuoming and Mr. Tan Ruisong and non-executive Directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Guo Chongqing and Mr. Maurice Savart as well as independent non-executive Directors Mr. Lau ChungMan, Louis, Mr. Liu Renhuai and Mr. Yeung Jason Chi Wai.*

*\*For identification purposes only.*