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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

VOLUNTARY ANNOUNCEMENT

References are made to the announcements of AviChina Industry & Technology Company Limited * (“**the Company**”) dated 23 September 2012 and 24 October 2012 respectively in relation to the increase of shareholding in AVIC Avionics Equipment Co., Ltd. (“**AVIC Avionics**”), a non wholly-owned subsidiary of the Company (whose A shares are listed on the Shanghai Stock Exchange), by one of its shareholders AVIC Avionics systems Co., Ltd. (“**AVIC Avionics Systems**”) by the purchase of 650,000 shares through the trading system of the Shanghai Stock Exchange and AVIC Avionics Systems intention to continue to purchase additional shares of AVIC Avionics through the trading system of the Shanghai Stock Exchange in the 12 months period starting from 21 September 2012 (“**Shareholding Increasing Period**”), and AVIC Avionics has completed the placing of 38,483,900 shares.

Recently, AVIC Avionics received a notice from AVIC Avionics Systems, according to which, as at the date of this announcement, AVIC Avionics Systems has accumulatively increased its shareholding in AVIC Avionics by 1,300,000 shares through the trading system of the Shanghai Stock Exchange (including the 650,000 shares purchased initially on 21 September 2012), representing 0.096% of the total issued share capital of AVIC Avionics after the completion of the placing of its shares. As at the date of this announcement, AVIC Avionics Systems holds an aggregate amount of 245,580,419 shares in AVIC Avionics, representing 18.15% of the total issued share capital of AVIC Avionics after the completion of the placing of its shares. During the Shareholding Increasing Period, AVIC Avionics Systems may continue to increase its shareholding in AVIC Avionics.

By Order of the Board

AviChina Industry & Technology Company Limited*

Yan Lingxi

Company Secretary

Hong Kong, 26 October 2012

As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*