

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

VOLUNTARY ANNOUNCEMENT INCREASE IN SHAREHOLDING BY THE CONTROLLING SHAREHOLDER

AviChina Industry & Technology Company Limited (the “**Company**”) has been informed by Aviation Industry Corporation of China (“**AVIC**”) that on 8 July 2015, AVIC purchased on the trading system of the Stock Exchange of Hong Kong Ltd. A total of 13,076,000 H shares of the Company (“**H Shares**”) for an aggregate amount of approximately HK\$59,898,900 and the average price per H Shares was HK\$4.58 through China Aviation Industry (Hong Kong) Company Limited, its wholly-owned subsidiary. The H Shares purchased represent approximately 0.24% of the entire issued share capital of the Company as at the date of this announcement.

After completion of the above-mentioned increase in shareholding, AVIC and its subsidiaries, were interested in a total of 3,002,568,900 shares of the Company (including 2,989,492,900 domestic shares and 13,076,000 H shares), representing approximately 54.85% of the entire issued share capital.

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 8 July 2015

As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Guo Chongqing and Mr. Maurice Savart as well as independent non-executive directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Jason Chi Wai.

** For identification purposes only.*