

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30 May 2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | AviChina Industry & Technology Company Limited |
|----------------|--|
| Date Submitted | 3 June 2011 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 2357 Description : <u>H Shares</u> | | | | | | | | |
|---|------------------------|----------------------------------|---|--|--|--|--|--|
| Par valueAuthorised shareNo. of ordinary shares(Statecapital(State currency)(State currency) | | | | | | | | |
| Balance at close of preceding month | 2,014,433,902 | RMB1 | RMB2,014,433,902 | | | | | |
| Increase/(decrease) | Nil | | Nil | | | | | |
| Balance at close of the month 2,014,433,902 RMB1 RMB2,014,433,902 | | | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : <u>Domestic</u> | Shares | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 2,934,590,598 | RMB1 | RMB 2,934,590,598 | | | | | |
| Increase/(decrease) | Nil | | Nil | | | | | |
| Balance at close of the month | 2,934,590,598 | RMB1 | RMB 2,934,590,598 | | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | ption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | | N/A |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| | H Shares | Domestic | | |
| Balance at close of | | Shares | | |
| preceding month | 2,014,433,902 | 2,934,590,598 | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | N/A | N/A |
| Balance at close of the month | 2,014,433,902 | 2,934,590,598 | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Optic | ons (under Sha | re Option Schen | nes of the Issue | er) | | |
|-------------------------|----------------|------------------|------------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durir | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | | |
| class of shares | Courte 1 | El | C | T | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | <u>_</u> | · | · | | | |
| $(INOLe \ I)$ | | | | | | |
| 2 31/4 | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | N/A | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | | , | | |
| options (State currence | | | - | N/A | | |
| | <i>J</i> / | | | | | |

| Warrants to Issue Share | es of the Issuer | which are to | o be Listed | | | | |
|--|---------------------------------|---------------------------------|-------------|---------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal v close preceding | of d | exercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | <u>-</u> | | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | | |
| 2. N/A | - | | | | | | |
| | | | | | | | <u></u> |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| (if applicable) | <i>(</i>) | (| | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| | - - | | | | | | |
| | <u> </u> | | | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | () | | | | | |
| 4. N/A | (/ / |) | | | | | |
| | - | | | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ·) | | | | | |
| | | | Totel D | (Ond: | norry charge) | NT / A | |
| | | | Total B. | | nary shares) | N/A N/A | |
| | | | | | Other class) | N/A | |
| | | | | | | | |

| Class and description | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------|--------------------|---------------------------------|-------------------------|------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | N/A | <u>.</u> |
| | | | | ence shares) | N/A | <u>.</u> |
| | | | () | Other class) | N/A | - |

| Full if a | Any other Agreements or Arrangements to Issue Shares of the Iss Options (other than under Share Option Schemes) | No. of new shares of issuer issued during the month pursuant thereto | ed, including No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------|--|---|---|
| | N/A | | |
| - | | | |
| - | (/ /) | | |
| _ | shares (Note 1) | | |
| 2. | N/A | | |
| | | | |
| - | | | |
| - | shares (Note 1) | | |
| - | | | |
| 3. | N/A | | |
| - | | | |
| - | | | |
| - | shares (Note 1) | | |
| - | Total D. (Ordinary shares) | N/A | |
| - | (Preference shares) | N/A | |
| | (Other class) | N/A | |

| Т | | ients in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|---------------|-------------------------------|--|-------|---|--|--|
| 1 | Type of Issue | | | | | | monun |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. 1 | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (Note 1) Issue and allotment | (/ / |) | | |
| | | currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. 1 | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (// |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1 | D | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 4.] | Bonus issue | | auto . (aa/ mm/ yyyy) | | | | |

| | No. of new | No. of |
|---------------|-------------------|------------|
| | shares of issuer | new |
| | issued during the | shares of |
| | month pursuant | issuer |
| | thereto | which |
| | | may be |
| | | issued |
| | | pursuant |
| | | thereto as |
| | | at close |
| | | of the |
| Type of Issue | | month |

| 5. | Scrip dividend | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | (/ / | | | |
|----|----------------------|------------------|---|-------|---|------------|----------|
| | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| L | | | | | - | 1 1/ 1 1 | 1 1/ 1 1 |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|---|--|--|--|
| | | | | | | |
| | | | Class of shares issuabl (<i>Note 1</i>) | le | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuabl (Note 1) | le | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | (Ordinary share Preference share (Other clas | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | | Nil | | | | |
|--|-----|-----|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

Remarks (if any):

Submitted by: <u>閆靈喜(Yan Lingxi)</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.