

Monthly Return of Equity Issuer on Movements in Securities

For the month en	nded (dd/mm/	yyyy):	30 N	ovember 20	011	
To : Hong Kong E	Exchanges and	Clearing	Limited			
Name of Issuer		AviChina	ı Industry	& Technol	ogy Company	Limited
Date Submitted	_2	2 Decem	ber 2011			
I. Movements in A	Authorised Sha	re Capita	al			
1. Ordinary Share	S					
(1) Stock code:	2357	Descrip	tion:	H Shares		
				ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mo	onth	2,014,	433,902	RMB1	RMB2,014,433,902
Increase/(decrease	e)		1	Nil		Nil
Balance at close o	of the month		2,014,	433,902	RMB1	RMB2,014,433,902
(2) Stock code :	N/A	Descrip	tion:	Domestic	Shares	
				ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mo	onth	2,934,	590,598	RMB1	RMB 2,934,590,598
Increase/(decrease	e)		1	Nil		Nil
Balance at close o	of the month		2,934,	590,598	RMB1	RMB 2,934,590,598

Stock code: N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares Stock code: N/A Descr	iption: N/A		
	iption : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital
	No. of other classes of shares	(State	capital (State currency)

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,014,433,902	Shares 2,934,590,598	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,014,433,902	2,934,590,598	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	ons (under 511	are option sener	nes of the 188te	1)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
(
2. N/A						
2.17/11						
shares						
(Note 1)						
3. N/A						
shares						
						-
(Note 1)		Т-	(-1 A (O1)		NT/A	
		10	tal A. (Ordin		N/A	
			•	nce shares)	N/A	
			-	Other class)	N/A	
Total funds raised dur		n from exercise of	•			
options (State currence	ey)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

(if applicable)

(dd/mm/yyyy)

(/ /)			
			Total B.	(Ordinary shares)	N/A
				(Preference shares)	N/A
				(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
							_
			ass of shares issuable ote 1)		_		
5.	Scrip dividend At price : State current	te Iss	ue and allotment te : (dd/mm/yyyy)	(/ /)		
		EG (dd	GM approval date: l/mm/yyyy)	(/ /)	N/A	N/A
		Cla rep	ass of shares ourchased (Note 1)		_		
6.	Repurchase of shares		ncellation date : d/mm/yyyy)	(/ /)		
			SM approval date: l/mm/yyyy)	(/ /)	N/A	N/A
		Cla red	ass of shares leemed (<i>Note 1</i>)				
7.	Redemption of shares		demption date : l/mm/yyyy)	(/ /)		
			GM approval date: l/mm/yyyy)	(/ /)	N/A	N/A
			ass of shares issuable ote 1)				
8.	Consideration issue At price : Star curr		ue and allotment te:(dd/mm/yyyy)	(/ /)		
			GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A

				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares) N/A	- - -
Tot	al increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	o E):	(1)	Nil N/A	
Tot	al increase / (decrease) in preference shares during t	he month (i.e. Total of A	A to E):	(2)	N/A	
	ral increase / (decrease) in other classes of shares dur				N/A	
(Th	ese figures should be the same as the relevant figure	es under II above ("Mov	rements in Iss	ued S	hare Capital").)	

	emarks (if any):
Sı	ubmitted by: <u>閆靈喜 (Yan Lingxi)</u>
Ti	itle: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.