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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT PRELIMINARY FINANCIAL DATA OF JONHON OPTRONIC FOR THE HALF YEAR OF 2013

The major financial data and indicators of China Aviation Optical-Electrical Technology Co., Ltd., (中航光電科技股份有限公司) (“**JONHON OPTRONIC**”), a non wholly-owned subsidiary of AviChina Industry & Technology Company Limited (the “**Company**”) whose shares are listed on the Shenzhen Stock Exchange for the half year of 2013 as set out in this announcement are preliminary unaudited data prepared in accordance with the PRC accounting standards. Investors should take note of the investment risks which may result therefrom.

1. MAJOR FINANCIAL DATA AND INDICATORS OF JONHON OPTRONIC FOR THE HALF YEAR OF 2013 (UNAUDITED)

Unit: RMB

Item	2013 Reporting Period	For the same reporting period in 2012	Increase/Decrease (%)
Total operating revenue	1,112,373,427.99	1,064,275,001.49	4.52%
Operating profits	128,144,293.36	112,132,564.25	14.28%
Gross profits	130,188,401.20	117,748,280.25	10.57%
Net profits attributable to the shareholders of JONHON OPTRONIC	109,417,929.00	99,100,270.93	10.41%
Basic earnings per share (dollar)	0.2557	0.25	2.28%
Weighted average return on equity	5.44%	6.97%	-1.53%

	By the end of 2013 Reporting Period	At the beginning of 2013 Reporting Period	Increase/Decrease (%)
Total assets	4,600,831,457.90	3,363,712,995.67	36.78%
Owner's equity attributable to the shareholders of JONHON OPTRONIC	2,472,292,368.55	1,553,232,290.55	59.17%
Share Capital	463,472,988.00	401,625,000.00	15.40%
Net assets per share attributable to the shareholders of JONHON OPTRONIC	5.33	3.87	37.73%

2. EXPLANATION OF THE RESULTS OF OPERATIONS AND FINANCIAL SITUATION OF JONHON OPTRONIC

During the reporting period, the total assets of JONHON OPTRONIC amounted to approximately RMB4,600,831,500, representing an increase of 36.78% as compared with RMB3,363,713,000 at the beginning of the Reporting Period, which amounted to. The increase was primarily attributable to the non-public offering of shares and the issuance of corporate bonds of JONHON OPTRONIC and the increase in the Accumulated operating.

The final major financial data and indicators of JONHON OPTRONIC for the half year of 2013 shall be those to be formally disclosed in the 2013 interim report of JONHON OPTRONIC.

For further details relating to the preliminary financial data of JONHON OPTRONIC for the half year of 2013, please refer to the announcement dated 25 July 2013 published by JONHON OPTRONIC on the website of the Shenzhen Stock Exchange (www.szse.cn).

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
 Company Secretary

Beijing, 25 July 2013

As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*