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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT

RESULTS OF SUBSIDIARIES

Summary

On 27 October 2013, Hafei Aviation, Hongdu Aviation, AVIC Avionics and JONHON Optronics will publish their unaudited third quarter reports for 2013 prepared under the PRC Accounting Standards on the websites of the Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the case may be) respectively.

Investors are reminded that the above financial data are unaudited results for the third quarter of 2013 of the subsidiaries of the Company, rather than that of the Company. Investors should also note that the Company has prepared its financial statements under the IFRS and therefore, the financial data disclosed herein may be significantly different if prepared under the IFRS. Investors should exercise caution when dealing in the securities of the Company.

On 27 October 2013, the subsidiaries of the Company namely, Hafei Aviation, Hongdu Aviation, AVIC Avionics and JONHON Optronics will publish their unaudited third quarter reports for 2013 prepared under the PRC Accounting Standards on the websites of the Shanghai Stock Exchange and the Shenzhen Stock Exchange respectively. The key unaudited financial data of the reports are set out as follows:

For the nine months ended 30 September 2013

Unit: RMB

Name of company	Revenue	Cost of sales	Net profit / (loss) attributable to the equity holders of the company
Hafei Aviation	1,963,719,278.23	1,662,617,024.02	101,876,042.26
Hongdu Aviation	1,173,980,866.51	1,036,261,255.57	11,551,098.25
AVIC Avionics	4,180,330,238.68	2,985,614,168.04	389,009,229.29
JONHON Optronic	577,345,385.95	385,458,114.93	63,444,744.24

Recently, Hongdu Aviation, a subsidiary of the Company, received a notice from the department of finance of Jiangxi province, pursuant to which, a special fiscal subsidy amounting to RMB48,600,000.96 will be provided to support its projects in relation to the construction and development of Nanchang Aviation Industry City. The Company will account and recognize the income in accordance with the relevant provisions on government subsidies stipulated in the “Accounting Standards for Enterprises” which will also be subject to the results audited by an independent auditing firm appointed by the Company. The above matter will not constitute material impact on the overall financial condition of the Company.

Investors are reminded that the above financial data are unaudited results for the third quarter of 2013 of the subsidiaries of the Company, rather than that of the Company. Investors should also note that the Company has prepared its financial statements under the IFRS and therefore, the financial data disclosed herein may be significantly different if prepared under the IFRS. Investors should exercise caution when dealing in the securities of the Company.

For further details relating to the third quarter reports for 2013 of each of the above subsidiaries of the Company, please refer to the announcements dated 27 October 2013 published by each of the above subsidiaries of the Company on the websites of the Shanghai Stock Exchange (www.sse.com.cn) or the Shenzhen Stock Exchange (www.szse.cn) (as the case may be) respectively.

Definitions:

- “AVIC Avionics” China AVIC Electronics Co., Ltd., a joint stock limited company whose shares are listed on the Shanghai Stock Exchange with 43.22% of its interest being held directly by the Company
- “Board” the board of directors of the Company

“Company”	AviChina Industry & Technology Company Limited
“Hafei Aviation”	Hafei Aviation Industry Co., Ltd., a joint stock limited company whose shares are listed on the Shanghai Stock Exchange with 50.05% of its interest being held by the Company through a wholly-owned subsidiary
“Hongdu Aviation”	Jiangxi Hongdu Aviation Industry Co., Ltd., a joint stock limited company whose shares are listed on the Shanghai Stock Exchange with 43.63% of its interest being held directly by the Company
“IFRS”	the international financial reporting standards
“JONHON Optronic”	China Aviation Optical-Electrical Technology Co., Ltd., a joint stock limited liability company whose shares are listed on the Shenzhen Stock Exchange with 41.57% of its equity interest being held directly by the Company
“PRC”	the People’s Republic of China

By Order of the Board

AviChina Industry & Technology Company Limited*

Yan Lingxi

Company Secretary

Beijing, 27 October 2013

As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*