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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

#### **VOLUNTARY ANNOUNCEMENT**

Reference is made to the announcement of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 4 November 2009 and the circular of the Company despatched to the Shareholders on 25 November 2009 (the “**Circular**”) in relation to, among other things, the disposal of equity interest in Dongan Motor by the Company to AVIC and the acquisition of equity interest in Jonhon Optronic by the Company from AVIC, which constituted major and connected transactions for the Company (the “**Transaction**”); as well as various voluntary announcements subsequently published by the Company on 14 December 2009, 9 December 2010, 28 January 2011 and 2 March 2011. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

On 17 March 2011, Jonhon Optronic received a confirmation (the “**Registration Confirmation**”) of share transfer registration (登記確認書) issued by the Shenzhen branch of China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司). Pursuant to the Registration Confirmation, 174,052,911 shares in Jonhon Optronic previously held by the AVIC have been transferred to the Company.

As at the date of the announcement, the Company holds 174,052,911 shares in Jonhon Optronic, which represents 43.34% of the total issued share capital of Jonhon Optronic, and become a controlling shareholder of Jonhon Optronic. Accordingly, the condition for the share transfer registration of the equity interest in Dongan Motor as stated in the announcement dated 1 March 2011 was satisfied and 251,893,000 shares in Dongan Motor previously held by the Company have been transferred to AVIC. The Company no longer holds any equity interests in Dongan Motor.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
*Company Secretary*

Hong Kong, 18 March 2011

*As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong, Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*

*\*For identification purpose only.*