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中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

VOTING RESULTS OF EGM

The Board is pleased to announce that the EGM was held by the Company at 9:00 a.m. on Thursday, 20 November 2014 and the resolutions set out in the EGM Notice were considered and approved.

References are made to the circular (the “**Circular**”) of AviChina Industry & Technology Company Limited (the “**Company**”) dated 26 September 2014 and the notice of EGM of the Company dated 26 September 2014 (the “**EGM Notice**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as ascribed to them in the Circular and the EGM Notice.

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held by the Company at 9:00 a.m. on Thursday, 20 November 2014 at AVIC Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) during which the resolutions set out in the EGM Notice were duly passed. As at the date of the EGM, a total of 5,474, 429,167 shares of the Company were in issue, of which 2,806,088,233 shares were directly held by AVIC and 183,404,667 shares were indirectly held by AVIC through AVIC Electromechanical Systems Company Limited

(aggregately representing approximately 54.61% of the total number of issued shares of the Company).

For the ordinary resolutions numbered 1 and 2 as set out in the EGM Notice (the “**Resolutions**”), the total number of shares entitling the holders to attend and vote for or against the Resolutions at the EGM was 2,484,936,267. There were no shares of the Company entitling the holders to attend and vote only against the Resolutions at the EGM. The Shareholders in attendance either in person or by proxy at the EGM represented 797,182,352 shares of the Company carrying voting rights, or 32.08% of the total number of shares of the Company carrying voting rights for the Resolutions.

The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

At the EGM, the following resolutions were considered and approved by way of poll:

Number	Resolutions	Number of shares (Approximate Percentage)	
		For	Against
Ordinary Resolutions			
1.	<p>“That:</p> <p>(1) the entering into by the Company of the framework agreements in respect of the Non-exempt Continuing Connected Transactions, namely, (i) the Mutual Supply of Products Agreement and (ii) the Products and Services Mutual Supply and Guarantee Agreement and the proposed annual caps in respect thereof for the three financial years ending 31 December 2017 be and are hereby approved, ratified and confirmed; and</p> <p>(2) any Director or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to</p>	797,182,352 (100%)	0 (0%)

	do all acts and things as may be necessary or desirable to give effect and/or to complete the Non-exempt Continuing Connected Transactions, namely, the transactions contemplated under (i) the Mutual Supply of Products Agreement; and (ii) the Products and Services Mutual Supply and Guarantee Agreement, and the proposed annual caps thereof for the three financial years ending 31 December 2017 and all other matters ancillary thereto, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the aforesaid agreements, as such Director or authorized representative may in his absolute discretion deem fit.”		
2.	<p>“That:</p> <p>the revision of the term of the Existing Financial Services Framework Agreement by entering into the Proposed Financial Services Framework Agreement as well as the proposed cap for the Deposit Services under the Proposed Financial Services Framework Agreement be and is hereby approved.”</p>	537,851,871 (67.72%)	256,362,481 (32.28%)

The Board confirmed that AVIC and AVIC Electromechanical Systems Company Limited had abstained from voting on the ordinary resolutions proposed at the EGM, which was duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking purpose at the EGM.

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 20 November 2014

As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan and Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Lau Chung Man, Louis and Mr. Liu Renhuai.

* For identification purposes only.