

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	(dd/mm/yyyy):	29 F	Feburary 20	12	
To: Hong Kong Excha	nges and Clearing	g Limited	I		
Name of Issuer	AviChina	a Industr	y & Technol	ogy Company	y Limited
Date Submitted	2 March	2012			
I. Movements in Author	rised Share Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>2357</u>	7 Descrip	otion :	H Shares		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month	2,014	,433,902	RMB1	RMB2,014,433,902
Increase/(decrease)			Nil		Nil
Balance at close of the	month	2,014	,433,902	RMB1	RMB2,014,433,902
(2) Stock code : N/A	Descrip	otion:	Domestic	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month	3,117	995,265	RMB1	RMB 3,117,995,265
Increase/(decrease)			Nil		Nil
Balance at close of the	month	3,117	995,265	RMB1	RMB3,117,995,265

Stock code: N/A Descri	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares Stock code: N/A Descr	iption : N/A		
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	capital (State currency)
	No. of other	(State	Authorised share capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
	H Shares	Domestic			
Balance at close of preceding month	2,014,433,902	Shares 3,117,995,265	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	2,014,433,902	3,117,995,265	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	ons (under on	are option sener	nes of the 199de		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>			
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
,						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
3.14/11						
shares						
(Note 1)		_			27/	
		То	tal A. (Ordin		N/A	
			*	nce shares)	N/A	
			-	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of	?			
options (State currence				N/A		
						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price

EGM approval date (if applicable)

(dd/mm/yyyy)

(/ /)			
		Total B.	(Ordinary shares)	N/A
			(Preference shares)	N/A
			(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
(/ /)		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
2 7/4		
3. <u>N/A</u>	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
							-
			Class of shares issuable (Note 1)				
5.	Scrip dividend At	t price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiib/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IV/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
	Class of shares issuable – (Note 1)			
9.	Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
	Class of shares issuable – (Note 1)			
10.	Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
	(Prefer	inary shares rence shares (Other class	s) N/A	- -
Tot	tal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NT/A	
Tot	tal increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A	
	tal increase / (decrease) in other classes of shares during the month (i.e. Total of A t		N/A	
(Th	hese figures should be the same as the relevant figures under II above ("Movements	s in Issued S	Share Capital").)	

•	Remarks (if any):
S	Submitted by: <u>閆靈喜 (Yan Lingxi)</u>
Τ	Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.