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中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
 (Stock Code: 2357)

ANNOUNCEMENT

**PRELIMINARY FINANCIAL DATA OF
 JONHON OPTRONIC FOR THE YEAR 2012**

The major financial data and indicators of China Aviation Optical-Electrical Technology Co., Ltd., (中航光電科技股份有限公司), a non wholly-owned subsidiary of AviChina Industry & Technology Company Limited (the “**Company**”) whose shares are listed on the Shenzhen Stock Exchange (“**JONHON OPTRONIC**”) for the year 2012 (“**2012 Reporting Period**”) as set out in this announcement have not been audited. Investors should take note of the investment risks which may result therefrom.

1. MAJOR FINANCIAL DATA AND INDICATORS OF JONHON OPTRONIC FOR THE YEAR 2012 (UNAUDITED)

Unit: In RMB dollar

Item	2012 Reporting Period	For the same reporting period in 2011	Increase/Decrease (%)
Total operating revenue	2,203,478,363.61	1,866,358,387.54	18.06%
Operating profits	234,201,410.34	228,887,125.64	2.32%
Gross profits	240,532,745.93	235,573,900.70	2.11%
Net profits attributable to the shareholders of JONHON OPTRONIC	202,853,325.99	198,046,560.77	2.43%
Basic earnings per share (dollar)	0.51	0.49	4.08%
Weighted average return on equity	13.87%	14.35%	-0.48%
	By the end of 2012 Reporting Period	At the beginning of 2012 Reporting Period	Increase/Decrease (%)
Total assets	3,363,931,318.27	3,023,084,244.89	11.27%
Owner's equity attributable to the shareholders of JONHON OPTRONIC	1,553,301,663.62	1,385,714,138.90	12.09%
Share Capital	401,625,000.00	401,625,000.00	-
Net assets per share attributable to	3.87	3.45	12.17%

the shareholders of JONHON OPTRONIC			
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2. EXPLANATION OF THE RESULTS OF OPERATIONS AND FINANCIAL SITUATION OF JONHON OPTRONIC

During the 2012 Reporting Period, JONHON OPTRONIC achieved an operating revenue of approximately RMB2,203,478,400, representing an increase of 18.06% as compared to RMB1,866,358,400 in the same period last year. This was mainly attributable to JONHON OPTRONIC actively exploring the market, responding to customers' needs, its innovative international market development plan and the maintenance of a relatively fast growth in order contracts in 2012. The foreign trade income of JONHON OPTRONIC in 2012 increased by 45.68% to reach RMB42,954,400.

During the 2012 Reporting Period, JONHON OPTRONIC achieved gross profits of approximately RMB240,532,700, representing an increase of 2.10% as compared to RMB235,573,900 last year. Facing the situation of macroeconomic slowdown and external environment intensified by competition within the industry, JONHON OPTRONIC upholds to the philosophy of "market driven, R&D first", and continues to strengthen market development and R&D investment in products; in particular in terms of R&D investment of new products such as aircraft integrated mounting bracket. JONHON OPTRONIC developed more than 900 items of new products and applied for more than 335 patents (including 93 invention patents) during the whole year and significantly increased its marketing expenses and R&D expenditures, which affected the profit growth in the year.

During the 2012 reporting period, the total assets of JONHON OPTRONIC amounted to approximately RMB3,363,931,300, a 11.27% increase as compared to last year, which amounted to RMB3,023,084,200. The increase was primarily attributable to an increasing number of ongoing base construction projects in the optical-electrical technology segment of JONHON OPTRONIC and the increase in the loan size.

The final major financial data and indicators of JONHON OPTRONIC for the year 2012 shall be those audited financial data to be formally disclosed in the annual report of JONHON OPTRONIC for the year 2012.

For further details relating to the preliminary financial data of JONHON OPTRONIC for the year 2012, please refer to the announcement dated 28 February 2013 published by JONHON OPTRONIC on the website of the Shenzhen Stock Exchange (www.szse.cn).

By Order of the Board

AviChina Industry & Technology Company Limited*

Yan Lingxi

Company Secretary

Beijing, 27 February 2013

As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

* For identification purposes only.