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## 中國航空科技工業股份有限公司

### AviChina Industry & Technology Company Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2357)

## **POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING AND CANCELLATION OF BOOK CLOSURE PERIOD**

Reference is made to the announcements dated 6 February 2012 and 25 May 2012, the circular dated 20 July 2012 ("**Circular**") and the notice of the Extraordinary General Meeting ("**Original Notice**") dated 20 July 2012 issued by the Company in respect of, among other things, the Proposed Placing of Hafei Aviation and the proposed subscription of new Hafei Aviation A shares. Unless otherwise stated, terms used herein shall have the same meaning given to them in the Circular.

As it is anticipated that approvals by the relevant PRC authorities for the transactions contemplated under the Subscription Agreement will not be granted prior to the EGM, and as the Company may require time to provide supplemental information (if any) to the Shareholders upon obtaining such approvals, Aviation Industry Corporation of China, the controlling shareholder of the Company, pursuant to the relevant PRC regulations, proposed and the Company announces that the EGM, which was originally scheduled to be held on Friday, 21 September 2012, will be postponed to a later date to be determined by the Board after such approvals have been obtained. As a result of the postponement of the EGM, the book closure period stated in the Circular and the Original Notice will be cancelled.

Further announcement will be issued by the Company when the date of the postponed EGM and the book closure period of the postponed EGM are determined. A supplemental notice of the postponed

EGM together with any supplemental information (if any) and the revised proxy form will be distributed to the Shareholders in due course.

By Order of the Board

**AviChina Industry & Technology Company Limited\***

**Yan Lingxi**

Company Secretary

Hong Kong, 6 September 2012

*As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*

*\* For identification purposes only.*