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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of AviChina Industry & Technology Company Limited (**"the Company"**) dated 30 August 2011 (**"the Announcement"**) in relation to, among other things, (i) renewal of the annual caps for certain existing continuing connected transactions and (ii) revision of the 2011 annual caps for AVIC Avionics CCT. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

This announcement is made pursuant to Rule 14A.49 of the Listing Rules. As set out in the Announcement, a circular (the **"Circular"**) containing, among other matters, (1) details relating to the Non-Exempt Continuing Connected Transactions, the proposed annual caps in respect thereof for the three financial years ending 31 December 2014 and the revision of the 2011 annual cap for the expenditure transaction under the AVIC Avionics CCT; (2) a letter of recommendation on the Non-Exempt Continuing Connected Transactions, the proposed annual caps in respect thereof for the three financial years ending 31 December 2014 and the revision of the 2011 annual cap for the expenditure transaction under the AVIC Avionics CCT from the Independent Board Committee to the Independent Shareholders; and (3) a letter of advice on the Non-Exempt Continuing Connected Transactions, the proposed annual caps in respect thereof for the three financial years ending 31 December 2014 and the revision of the 2011 annual cap for the expenditure transaction under the AVIC Avionics CCT from an independent financial adviser to the Independent Shareholders and the Independent Board Committee will be despatched to the Shareholders on or before 20 September 2011 in accordance with the Listing Rules.

As the Company requires additional time to prepare and finalise the contents of the Circular, the date of despatch of the Circular will be postponed. It is expected that the Circular will be despatched to the Shareholders on or before 23 September 2011.

By order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
Company Secretary

Hong Kong, 19 September 2011

*As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong, Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*

*\* For identification purpose only.*