

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy):	31 August 2013	,	
To: Hong Kong Exchanges ar	nd Clearing	Limited		
Name of Issuer Date Submitted	AviChina 2 Septem	ı Industry & Technol ber 2013	logy Compan	y Limited
I. Movements in Authorised S	hare Capita	ો		
1. Ordinary Shares		_		
(1) Stock code : <u>2357</u>	Descript	tion: H Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	2,356,433,902	RMB1	RMB 2,356,433,902
Increase/(decrease)	-	Nil		<u>Nil</u>
Balance at close of the month	-	2,356,433,902	RMB1	RMB 2,356,433,902
(2) Stock code : N/A	Descript	tion: <u>Domestic</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	3,117,995,265	RMB1	RMB 3,117,995,265
Increase/(decrease)	-	Nil		Nil
Balance at close of the month		3.117.995.265	RMB1	RMB 3.117.995.265

Stock code: N/A Descri	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
2. Other Classes of Chares			
3. Other Classes of Shares Stock code: N/A Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	_
	No. of other classes of shares	(State	capital (State currency)

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,356,433,902	Shares 3,117,995,265	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,356,433,902	3,117,995,265	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share option scheme including EGM	ons (under on	are option senen	nes of the 1994e	1)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Content Cont			Movement durir	ng the month		thereto	as at close of the month
Sisuable Granted Exercised Cancelled Lapsed				<u> </u>		•	
1. N/A							
(Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2. N/A	1. N/A						
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A	(/ /)						
(Note 1) 2. N/A	shares						
2. N/A (/ /)							
Content Cont	(
Content Cont	2 N/A						
Note 1 3. N/A	2.17/11						
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A							
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	3. N/A						
	(/ /)						
	charac						
							-
	(Ivole 1)		To	tol A (Ordin	omi charac)	NI/A	
(Other class) N/A Total funds raised during the month from exercise of			10				
Total funds raised during the month from exercise of				•			
			_	-	Jiner class)	N/A	
options (State currency) N/A			n from exercise of	: -	27//		
	options (State currenc	cy)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price

EGM approval date (if applicable) (dd/mm/yyyy)

(/ /)					
(/ /)					
(/ /)					
		Total B.	(Ordinary share	·c)	N/A	
		iotal D.	(Preference share	es)	N/A N/A	
			(Other clas			

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
(/ /)	
shares (Note 1)	
2. N/A		
2. <u>IV/A</u>	_	
)	
shares (Note 1)	
3. N/A		
	<u> </u>	
shares (Note 1	<u>) </u>	
Total D. (Ordinary shares		
(Preference shares (Other class		
(Other class) IV/A	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
	Class of shares issuable – (Note 1)			
9.	Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
	Class of shares issuable – (Note 1)			
10.	. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
	(Prefe	linary shares rence shares (Other class	s) N/A	· ·
Tot	tal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NT/A	
Tot	tal increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A	
	tal increase / (decrease) in other classes of shares during the month (i.e. Total of A t		N/A	
	hese figures should be the same as the relevant figures under II above ("Movements		Share Capital").)	

•	Remarks (if any):
S	Submitted by: <u>閆靈喜 (Yan Lingxi)</u>
Τ	Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.