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**中國航空科技工業股份有限公司**  
**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

**VOLUNTARY ANNOUNCEMENT**  
**HAFEI AVIATION REORGANIZATION**

Reference is made to the announcements of the Company dated 25 May 2012, 14 June 2012, 11 July 2012, 21 March 2013 respectively, in relation to the proposed subscription for new Hafei Aviation A Shares (collectively, the “**Announcements**”), and the circular dated 20 July 2012 in relation to, among other things, (i) the proposed issuance of new Hafei Aviation A Shares by Hafei Aviation; and (ii) the proposed subscription for new Hafei Aviation A Shares by: (a) the AVIC Helicopter with AVIC Helicopter Interests; (b) AVIC Hafei with AVIC Hafei Assets; and (c) the Company with Changhe Aviation Interests (the “**Circular**”), which constituted discloseable and connected transactions of the Company (“**Hafei Aviation Reorganization**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

On 29 March 2013, the first extraordinary general meeting in 2013 of Hafei Aviation has passed the resolution relating to the Hafei Aviation Reorganization. At the same time, Stated-owned Assets Supervision and Administration Commission of the State Council had also approved in principle the Hafei Aviation Reorganization.

The Hafei Aviation Reorganization is still subject to the approval by the China Securities Regulatory Commission and the shareholders of the Company at a general meeting. The Company will issue further announcements as and when there is any further progress on the Hafei Aviation Reorganization.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
*Company Secretary*

Beijing, 1 April 2013

*As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive Directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan and Mr. Maurice Savart as well as independent non-executive Directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*

*\* For identification purposes only.*