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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

VOLUNTARY ANNOUNCEMENT

Hafei Aviation Industry Co., Ltd. (“**Hafei Aviation**”, whose A shares are listed on the Shanghai Stock Exchange), a non-wholly owned subsidiary of AviChina Industry & Technology Co., Ltd. (the “**Company**”) published an announcement on 11 November 2014 which includes that Hafei Aviation and its wholly-owned subsidiary Jiangxi Changhe Aviation Industry Co., Ltd. signed agreements (the “**Agreements**”) for the sale of a total of 111 helicopters and fixed-wing aircraft with 11 companies respectively at the 10th Zhuhai Airshow.

The specific models and prices of the relevant helicopters and aircraft are not defined in these agreements, and these agreements have uncertainties and are not binding. Investors are advised to exercise caution when dealing in the shares of the Company. For details relating to the above announcement by Hafei Aviation, please refer to the announcement dated 11 November 2014 published by Hafei Aviation on the website of the Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 11 November 2014

As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Lau Chung Man, Louis and Mr. Liu Renhuai..

** For identification purposes only.*