

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

VOTING RESULTS OF EGM

The Board is pleased to announce that the EGM was held by the Company at 9:30 a.m. on Thursday, 20 November 2014 and the resolutions set out in the EGM Notice were considered and approved.

References are made to the circular (the “**Circular**”) of AviChina Industry & Technology Company Limited (the “**Company**”) dated 17 October 2014 and the notice of EGM of the Company dated 17 October 2014 (the “**EGM Notice**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as ascribed to them in the Circular and the EGM Notice.

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held by the Company at 9:30 a.m. on Thursday, 20 November 2014 at AVIC Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) during which the resolutions set out in the EGM Notice were duly passed.

For the special resolution numbered 1 and the ordinary resolution numbered 2 in the EGM Notice (the “**Resolutions**”), the total number of shares entitling the holders to attend and vote

for or against the Resolutions at the EGM was 5,474, 429,167. There were no shares of the Company entitling the holders to attend and vote only against the Resolutions at the EGM. The Shareholders in attendance either in person or by proxy at the EGM represented 3,778,397,970 shares of the Company carrying voting rights, or 69.02% of the total number of shares of the Company carrying voting rights for the Resolutions.

The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

At the EGM, the following resolutions were considered and approved by way of poll:

Number	Resolutions	Number of shares (Approximate Percentage)	
		For	Against
Special Resolution			
1.	“ That the adjustments to certain terms of the Scheme by the Company be and is hereby approved and any Director or authorized representative of the Board be and is hereby authorized to execute any documents and instruments as may be necessary or incidental to the adjustments to certain terms of the Scheme and to do all such acts and things as they consider necessary or expedient or desirable in connection with the implementation of the adjustments to certain terms of the Scheme.”	3,582,411,058 (94.83%)	195,246,912 (5.17%)
Ordinary Resolution			
2.	“ That the Board be authorized and the authorization be further delegated to the management by the Board, to make aggregate donations not exceeding RMB5 million per financial year.”	3,775,429,970 (99.92%)	2,968,000 (0.08%)

The Board confirmed that all the resolutions mentioned above were duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking purpose at the EGM.

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 20 November 2014

As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan and Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Lau Chung Man, Louis and Mr. Liu Renhuai.

** For identification purposes only.*