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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 2357)

## **VOLUNTARY ANNOUNCEMENT**

### **HAFEI AVIATION REORGANIZATION**

Reference are made to the announcements of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 25 May 2012, 14 June 2012, 11 July 2012, 6 September 2012, 22 March 2013, 1 April 2013 and 8 August 2013, respectively, as well as the overseas regulatory announcement of the Company dated 30 October 2013, and the circulars of the Company despatched to the Shareholders on 20 July 2012 and 13 May 2013, respectively (the “**Circulars**”), in relation to, among other things, the Hafei Aviation Subscription whereby AVIC Helicopter Subscription and AVIC Hafei Subscription constitute discloseable and connected transactions of the Company under the Hong Kong Listing Rules (the “**Proposed Assets Reorganization**”). Unless otherwise specified, capitalized terms used in this announcement shall have the meanings as those defined in the Circulars.

The board of directors (the “**Board**”) of the Company announces that as at 30 October 2013, Hafei Aviation has completed the registration of change of shareholders / the property title transfer registration with the relevant PRC authorities in respect of the target assets (the “**Assets Registration**”), namely, (i) 100% equity interest in Changfei Parts and Components, (ii) 100% equity interest in Helicopter Tianjin, (iii) 100% equity interest in AVIC Huiyang, (iv) AVIC Hafei Assets and (v) 100% equity interest in Changhe Aviation.

The Company wishes to emphasize that completion of the Proposed Assets Reorganization remains subject to other conditions including the issue of new Hafei Aviation A Shares. The Company will make a further announcement upon completion of the Proposed Assets Reorganization.

For further details relating to the Assets Registration, please refer to Hafei Aviation's announcement dated 30 October 2013 published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

By Order of the Board

**AviChina Industry & Technology Company Limited\***

**Yan Lingxi**

Company Secretary

Beijing, 31 October 2013

*As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive Directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive Directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*

*\* For identification purposes only.*