

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## 中國航空科技工業股份有限公司

### AviChina Industry & Technology Company Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2357)

#### **PRICE SENSITIVE INFORMATION**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of AviChina Industry & Technology Company Limited\* (the “**Company**”) published on 27 October 2011 in relation to, among other things, the suspension of trading in the A shares of China AVIC Avionics Equipment Co., Ltd. (“**AVIC Avionics**”), a subsidiary of the Company whose A shares are listed on the Shanghai Stock Exchange, due to a possible non-public placement of the A shares of AVIC Avionics (the “**Transaction**”).

The board of directors of the Company (the “**Board**”) announces that AVIC Avionics will publish a further announcement on the Shanghai Stock Exchange on 2 November 2011 (the “**Announcement**”) in relation to the continuing suspension of trading in its A shares. According to the Announcement, AVIC Avionics is currently in consultation with the relevant authorities on various issues relating to the Transaction and accordingly, AVIC Avionics will further suspend the trading of its A shares for a week until up to 10 November 2011, during which the board of directors of AVIC Avionics will convene a meeting for the purpose of reviewing and considering the Transaction. AVIC Avionics will publish a further announcement and resume the trading of its A shares in due course.

As details relating to the Transaction have not yet been finalized, there are uncertainties over the Transaction. Upon finalization of such details, the Company will, when

appropriate, publish a further announcement pursuant to the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board

**AviChina Industry & Technology Company Limited\***

**Yan Lingxi**

Company Secretary

Hong Kong, 2 November 2011

*As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong, Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*

*\* For identification purposes only.*