

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

PRICE SENSITIVE INFORMATION

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of AviChina Industry & Technology Company Limited (the “**Company**”) announces that China AVIC Avionics Equipment Co., Ltd. (“**AVIC Avionics**”), a subsidiary of the Company whose A shares are listed on the Shanghai Stock Exchange, will publish an announcement on the Shanghai Stock Exchange on 27 October 2011 on suspension of trading in its A shares (the “**Announcement**”). According to the Announcement, the board of directors of AVIC Avionics will convene a meeting for the purpose of reviewing and considering a possible non-public placement of its A Shares (the “**Transaction**”). AVIC Avionics will resume the trading of its A shares within five trading days from the date of the Announcement and will publish a further announcement.

As details relating to the Transaction have not yet been finalized, there are uncertainties over the Transaction. Upon finalization of such details, the Company will, when appropriate, publish a further announcement pursuant to the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board

AviChina Industry & Technology Company Limited*

Yan Lingxi

Company Secretary

Hong Kong, 27 October 2011

As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong, Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*