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中國航空科技工業股份有限公司  
**AviChina Industry & Technology Company Limited\***  
*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2357)**

**VOLUNTARY ANNOUNCEMENT**

Reference is made to the announcement of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 10 November 2011 in relation to, among other things, the proposed placing of new shares by China AVIC Avionics Equipment Co., Ltd., (“**AVIC Avionics**”) a non wholly-owned subsidiary of the Company whose A shares are listed on the Shanghai Stock Exchange (the “**Proposed Placing of Shares**”).

The board of directors (the “**Board**”) of the Company hereby announces that the Proposed Placing of Shares was reviewed and approved by China Securities Regulatory Commission.

The Company will issue a further announcement as and when there is any further progress on the Proposed Placing of Shares.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
*Company Secretary*

Hong Kong, 11 April 2012

*As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong, Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*

*\*For identification purpose only.*