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中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

VOTING RESULTS OF EGM

The Board is pleased to announce that the EGM was held by the Company on Tuesday, 22 July 2014 and the resolution set out in the EGM Notice was considered and approved.

References are made to the circular (the “**Circular**”) of AviChina Industry & Technology Company Limited (the “**Company**”) dated 10 June 2014, the notice of EGM of the Company dated 10 June 2014 as well as the second notice of EGM dated 3 July 2014 (collectively, the “**EGM Notice**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as ascribed to them in the Circular and the EGM Notice.

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held by the Company at 9:00 a.m. on Tuesday, 22 July 2014 at AVIC Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) during which the resolution set out in the EGM Notice was duly passed. As at the date of the EGM, a total of 5,474, 429,167 shares of the Company were in issue, of which 2,806,088,233 shares (representing approximately 51.26% of the total number of issued shares of the Company) were held by AVIC.

For ordinary resolution number 1 in the EGM Notice (the “**Resolution**”), the total number of shares entitling the holders to attend and vote for or against the Resolution at the EGM was 2,484,936,267. There were no shares of the Company entitling the holders to attend and vote only against the Resolution at the EGM. The Shareholders in attendance either in person or by proxy at the EGM represented 739,970,567 shares of the Company carrying voting rights, or 29.78% of the total number of shares of the Company carrying voting rights for the Resolution.

The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

At the EGM, the following resolution was considered and approved by way of poll:

Number	Resolution	Number of shares (Approximate Percentage)	
		For	Against
Ordinary Resolution			
1.	<p>“That:</p> <p>(a) the Share Subscriptions and the terms and conditions of the Share Subscription Agreements between the Company and CITC and between AVIC Avionics and CITC, respectively (copies of which have been produced to this meeting marked “A” and initialed by the Chairman of the meeting) in relation to the Share Subscriptions, subject to fulfillment of the conditions as set out in the Share Subscription Agreements, be and are hereby approved, ratified and confirmed; and</p> <p>(b) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete or in connection with the Share Subscriptions, including, without limitation, to</p>	<p>739,970,567 (100%)</p>	<p>0 (0%)</p>

	<p>obtain all necessary approvals from the relevant regulatory authorities in the PRC, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the Share Subscription Agreements, as such Director or authorized representative may in his absolute discretion deem fit.”</p>		
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The Board confirmed that AVIC and AVIC Electromechanical Systems Company Limited. had abstained from voting on the ordinary resolution proposed at the EGM, which was duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking purpose at the EGM.

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 22 July 2014

As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan and Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Lau Chung Man, Louis and Mr. Liu Renhuai.

** For identification purposes only.*