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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to (1) the announcement of AviChina Industry and Technology Company Limited (the “**Company**”) dated 23 March 2010 in relation to the Discloseable and Connected Transactions (regarding the acquisition of equity interests in AVIC Kaitian and AVIC Lanfei by the Company from AVIC); and (2) the announcement of the Company dated 9 April 2010 in relation to the annual results of the Company for the year ended 31 December 2009 and amendments to the Articles of Association (collectively referred to as the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

In the Announcements, the Company has indicated that an annual general meeting (the “**AGM**”) and an extraordinary general meeting (the “**EGM**”) of the shareholders of the Company will be convened to consider, and if thought fit, to approve the transactions and matters referred to in the Announcements. The Board hereby announces that the AGM and the EGM will be held on Wednesday, 19 May 2010 for considering and approving the resolutions relating to the transactions and matters as set out in the Announcements.

For the purpose of determining the eligibility to attend the AGM and the EGM to be convened on Wednesday, 19 May 2010 respectively, according to Article 38 of the Articles of Association, the H Share register of members of the Company will be closed from Thursday, 29 April 2010 to Wednesday, 19 May 2010, both days inclusive, during which period no transfer of the H Shares of the Company will be effected. Holders of the H shares and Domestic shares whose names appear on the registers of members of the Company on Wednesday, 19 May 2010 are entitled to attend and vote at the AGM and the EGM. Further details and notices of the AGM and the EGM will be despatched to the Shareholders as soon as possible.

In order to qualify to attend and vote in the AGM and the EGM, holders of the Company's H Shares shall lodge all transfers together with the relevant share certificates to Computershare Hong Kong Investor Services Limited, the Company's H Shares Registrar, not later than 4:30 p.m. on Wednesday, 28 April 2010 at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

By order of the Board
AviChina Industry and Technology Company Limited
Yan Lingxi
Company Secretary

Hong Kong, 12 April 2010

As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong, Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*