

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy	): <u>31 Januar</u>	ry 2012	
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer AviC	hina Industry & Te	echnology Compan	ny Limited
Date Submitted 2 Feb	ruary 2012		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>2357</u> Desc	eription: <u>H Sl</u>	hares	
	No. of ordina shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,014,433,90	02 RMB1	RMB2,014,433,902
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,014,433,90	02 RMB1	RMB2,014,433,902
(2) Stock code : N/A Desc	cription: <u>Don</u>	nestic Shares	
	No. of ordina shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,934,590,59	98 RMB1	RMB2,934,590,598
Increase	183,404,667	7	Nil
Balance at close of the month	3,117,995,26	65 RMB1	RMB3,117,995,265

iption: <u>N/A</u>		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A		N/A
N/A		N/A
N/A		N/A
iption : N/A		
	Par value	A (1 1 - 1
No. of other classes of shares	(State currency)	Authorised share capital (State currency)
	,	capital
classes of shares	,	capital (State currency)
	No. of preference shares  N/A  N/A  N/A  N/A  iption: N/A	No. of preference shares  No. of preference shares  N/A  N/A  N/A  N/A  N/A  N/A  N/A

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,014,433,902	Shares 2,934,590,598	N/A	N/A
Increase during the month	Nil	183,404,667	N/A	N/A
Balance at close of the month	2,014,433,902	3,117,995,265	<u>N/A</u>	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	ons (under on	are option belief	nes of the issue	<u> </u>	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)		<del></del>				
(Ivole 1)						
3. N/A						
3. IV/A						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin		N/A	
			•	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		n from exercise of				
options (State currence	ey)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

( / / )

(dd/mm/yyyy)

T. 4.1 D	(Ondingmy already)	NY/A
Total B.	(Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)	_	
2. N/A		
shares (Note 1)  3. N/A		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		-

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( // ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend At pr	ice: State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:			
			(dd/mm/yyyy)		N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)	Domestic Shares		
8.	Consideration issue At pr	rice : State HKD 3.734	Issue and allotment date : (dd/mm/yyyy)	( 18 /1 / 2012	)	
			EGM approval date: (dd/mm/yyyy)	( 29/ 3 / 2011	183,404,667	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	27/1	27/4
					N/A	N/A
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary share Preference share (Other clas	s) N/A	- - -
					183 404 667	

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	183,404,667 (Domestic Shares)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

•	Remarks (if any):
S	Submitted by: <u>閆靈喜 (Yan Lingxi)</u>
Τ	Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.