

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd	/mm/yyyy):	28 F	ebruary 20	15	
To: Hong Kong Exchange	s and Clearing	g Limited			
Name of Issuer Date Submitted	AviChina 3 March	•	y & Technol	ogy Company	/ Limited
I. Movements in Authorise	d Share Capita	al			
1. Ordinary Shares					
(1) Stock code: <u>2357</u>	Descrip	tion:	H Shares		
		No. of	ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month	2,356,	433,902	RMB1	RMB2,356,433,902
Increase/(decrease)			Nil		Nil
Balance at close of the mor	nth	2,356,	433,902	RMB1	RMB2,356,433,902
(2) Stock code : N/A	Descrip	tion:	Domestic	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month	3,117,	995,265	RMB1	RMB3,117,995,265
Increase/(decrease)			Nil		Nil
Balance at close of the mor	nth	3,117,	995,265	RMB1	RMB3,117,995,265

2. Preference Shares			
Stock code: N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr	iption : N/A		
Stock code . IV/A Descr	iption . <u>NA</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the end currency):	d of the month (State	RM	MB5,474,429,167

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
	H Shares	Domestic			
Balance at close of preceding month	2,356,433,902	Shares 3,117,995,265	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	2,356,433,902	3,117,995,265	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	ons (under on	are option bene	ines of the issue	<i>71)</i>		
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						
(Note 1)						
2 37/4						
2. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
()						
3. N/A						
J. 14/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
			*	Other class)	N/A	
Total funds raised du	ring the month	from exercise o	`	- /		
options (State current		i iioiii exercise (, <u>.</u>	N/A		
options (State carrent	- 3 /		-	1 1/1 1		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Nominal value thereto close of the Exercised Description of warrants close of at close of the nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Co		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 10/1						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	<u> </u>					
(41 1. ((C14. 1)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other Class)	13/11	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price : State currence		/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		Class of shares issuable		_		
8.	Consideration issue At price : State currence	100 are third third third	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
		Class of shares issuable (Note 1)	e		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	e		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary share Preference share (Other class	es) N/A	
Tot	al increase / (decrease) in ordinary shares during the	month (i.e. Total of A to I		NT/A	
Tot	al increase / (decrease) in preference shares during t	he month (i.e. Total of A to	o E):	N/A	
	al increase / (decrease) in other classes of shares during the			N/A	
	ese figures should be the same as the relevant figure	`	*	Share Capital").)	

Submit	ted by: <u>閆靈喜 (Yan Lingxi)</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.