

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	31 A	ugust 2011		
To: Hong Kong Exchanges a	nd Clearing	g Limited			
Name of Issuer	AviChina	a Industr <u>y</u>	& Technol	ogy Company	y Limited
Date Submitted	2 Septem	nber 2011			
I. Movements in Authorised	Share Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>2357</u>	Descrip	otion :	H Shares		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	2,014,	433,902	RMB1	RMB2,014,433,902
Increase/(decrease)			Nil		Nil
Balance at close of the month	ı	2,014,	433,902	RMB1	RMB2,014,433,902
(2) Stock code : N/A	Descrip	otion :	Domestic	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	2,934,	590,598	RMB1	RMB 2,934,590,598
Increase/(decrease)			Nil		Nil
Balance at close of the month	1	2,934,	590,598	RMB1	RMB 2,934,590,598

Stock code: N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares Stock code: N/A Descri	iption : <u>N/A</u>		
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,014,433,902	Shares 2,934,590,598	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,014,433,902	2,934,590,598	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ons (under on	are option senen	ies of the issue	(1)	No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	County 1	Fi4	C11-4	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)	_	-				
2. N/A						
(/ /)						
shares						
(Note 1)						
(Ivoie 1)						
2 NI/A						
3. N/A						
(/ /)						
shares	_					
(Note 1)						
		To	tal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of	•			
options (State currenc				N/A		
`	• •					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

(if applicable)

(dd/mm/yyyy)

(/ /)			
	Total B.	(Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
(/ /)		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
2 27/4		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	State	(Note 1)	(/ /)		
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					-	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable				
	Consideration issue. At price. State	(Note 1)	(/ /)		
8.	Consideration issue At price: State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	shares) N/A	
Tot	al increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A t	o E):	(1) (2)	Nil N/A	
Tot	al increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):		N/A	
Tot	al increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	l of A to E):		N/A	
(Th	ese figures should be the same as the relevant figur	res under II above ("Mov	vements in Iss	ued S	hare Capital").)	

•	Remarks (if any):
S	Submitted by: <u>閆靈喜 (Yan Lingxi)</u>
Τ	Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.