

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: <u>31</u>]	December 20	013	
To: Hong Kong Exchanges and Clea	ring Limited	d		
Name of Issuer AviCl	hina Industr	ry & Technol	ogy Company	y Limited
Date Submitted 2 Jan	uary 2014			
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>2357</u> Desc	cription:	H Shares		
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,356	6,433,902	RMB1	RMB2,356,433,902
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,356	6,433,902	RMB1	RMB2,356,433,902
(2) Stock code : N/A Desc	cription:	Domestic	Shares	
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,117	7,995,265	RMB1	RMB3,117,995,265
Increase/(decrease)		Nil		Nil
Balance at close of the month	3,117	7,995,265	RMB1	RMB3,117,995,265

2. Preference Shares			
Stock code : N/A Descrip	otion: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	otion: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

RMB5,474,429,167

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,356,433,902	Shares 3,117,995,265	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,356,433,902	3,117,995,265	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	ons (under Sh	are Option Scher	nes of the Issue	er)		
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	a the menth		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duni	ig the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(<i>Note 1</i>)			-	-		_
(1,010 1)						
2. N/A						
shares						
		·				
(Note 1)						
3. N/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin		N/A	
			,	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of	f			
options (State currence				N/A		
					_ _	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	No minal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
_	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_	-			
	- - ———————————————————————————————————				_
(/ /) Stock code (if listed) Class of shares is suable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)	-			
7.17/1	- -				
(/ /)					_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		nary shares)	N/A N/A	-
			Other class)	N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and class of sl	GM approval date (dd/mm/yyyy), nares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
2. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
3. N/A			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital

Class of shares issuable Class of shares iss			enents in issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price currency								
Class of shares issuable N/A	1.	Rights issue			(/ /)		
Class of shares issuable (Note 1)					(/ /)		
Class of shares issuable Class of shares iss				(dd/mm/yyyy)			N/A	N/A
Class of shares issuable Class of shares iss								
Class of shares issuable N/A								
Class of shares issuable (Note 1)	2.	Open offer			(/ /)		
Class of shares issuable (Note I)					(/ /)		
State State State State Currency State S							<u>N/A</u>	
Class of shares issuable N/A								
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	3.	Placing			(//)		
Class of shares issuable ———— (Note 1) 4. Bonus issue Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)							N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
N/A					(/ /)		
							N/A	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Class of shares in (Note 1) Scrip dividend At price: State currency ————————————————————————————————————	nt yy)	(N/A	N/A
6.	Class of repurchased (Notes Shares Cancellation date (dd/mm/yyyy) EGM approval da (dd/mm/yyyy)	:	(/ /	N/A	N/A
7.	Class of redeemed (Note I Redemption of Redemption date (dd/mm/yyyy) EGM approval da (dd/mm/yyyy)	:	(N/A	N/A
8.	Class of shares in (Note 1) Consideration issue At price: State currency ————————————————————————————————————	nt yy)	(/ /	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)			
9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Ordinary shares ference shares (Other class) N/A	-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	: (1)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to I	(2)	N/A N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to I Total increase / (decrease) in other classes of shares during the month (i.e. Total of A		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitt	ed by: <u>閆靈喜(Yan Lingxi)</u>
	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.